

Annual Report  
Fiscal Year 1978

# General Obligations and Revenue Bonded Indebtedness



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OFFICE OF THE COMPTROLLER  
STATE OF ILLINOIS

TO THE CITIZENS OF ILLINOIS:

This report presents the status of the general obligation bonded indebtedness of your State and the revenue bonded indebtedness of State agencies as of June 30, 1978.

The information contained in the report was taken from documents required to be filed in my office by State agencies incurring bonded indebtedness.

State of Illinois  
Statement of General Long-Term Debt  
June 30, 1978 and 1977  
(In Thousands \$)

	Amount			Amount	
	1978	1977		1978	1977
Serial Bonds:			General Long-Term Debt Payable:		
Amount Available in			Bonds Payable-Current Portion. . .	\$ 105,320	\$ 89,123
Matured Bond & Coupon Fund for			Bonds Payable Other than Current		
Principal. . . . .	\$ 20	\$ 23	Portion. . . . .	<u>2,042,400</u>	<u>1,742,700</u>
Debt Service Funds. . . . .	<u>56,668</u>	<u>50,292</u>		<u>\$2,147,720</u>	<u>\$1,831,823</u>
	56,688	50,315			
Revenue Bonds Payable from			Revenue Bonds Payable with General		
General Resources of the State (a):			Resources of the State (a):		
Amount Available in			Bonds Payable-Current Portion. . . . .	\$ 23,328	\$ 22,035
Sinking Fund Reserves. . . . .	<u>132,644</u>	<u>122,873</u>	Bonds Payable Other than Current		
Total Amount Available	<u>\$ 189,332</u>	<u>\$ 173,188</u>	Portion. . . . .	<u>321,750</u>	<u>342,353</u>
				<u>\$ 345,078</u>	<u>\$ 364,388</u>
Amount to be Provided from					
Future Revenue for			Bonds Authorized - Not Issued	<u>\$1,248,750</u>	<u>\$1,356,968</u>
Retirement of Bonded Debt. . .	2,303,466	2,023,023		<u>\$3,741,548</u>	<u>\$3,553,179</u>
Bonds Authorized - Not Issued	<u>1,249,750</u>	<u>1,356,968</u>			
	<u>\$3,741,548</u>	<u>\$3,553,179</u>			

NOTES -

- (a) General Resources of the State are defined as the General Revenue and Road Funds receipts.  
(b) See contents of the attached reports for disclosures of contingent, moral obligation and other revenue bonded indebtedness of the State and its agencies.

## GENERAL OBLIGATION BONDS

Section 9 of Article 9 of the State Constitution provides that the State may incur "full faith and credit" debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

General obligation bonds (direct debt) issued by the State of Illinois are redeemed over a period of not more than 25 years. During the life of a bond issue, any unpaid balance represents a future liability which the State must pay from available resources in the General Revenue Fund and the Road Fund.

As of June 30, 1978, the State was authorized to issue \$3.844 billion of general obligation bonds. Of the authorized amount, \$2.595 billion has been issued with an outstanding unpaid debt service cost of \$3.364 billion (\$2.148 billion principal and \$1.216 billion interest). Bond fund balances on deposit in the State Treasury restricted for the repayment of these amounts is \$. 057 billion.

In fiscal year 1978, the State issued \$405 million of general obligation bonds whereas the average amount of bonds issued for the fiscal period 1971 - 1977 was \$263 million annually.

The issuance by fiscal year by type of bonds is as follows:

TYPE OF BOND									
June 30	Anti Pollution	Capital Development	Coal Development	Public Welfare	School Construction	Transportation "A"      "B"		University Building	Total
(In Millions of Dollars)									
1962	\$    —	\$    —	\$    —	\$   50	\$    —	\$   —	\$   —	\$   145	\$   195
1963	—	—	—	100	—	—	—	50	150
1971	100	—	—	—	—	—	—	—	100
1972	—	—	—	—	—	50	100	—	150
1973	—	200	—	—	—	20	30	—	250
1974	—	100	—	—	35	75	—	—	210
1975	50	50	—	—	30	—	20	—	150
1976	40	150	—	—	30	230	—	—	450
1977	100	130	—	—	80	190	35	—	535
1978	50	125	5	—	80	115	30	—	405
	<u>\$   340</u>	<u>\$   755</u>	<u>\$   5</u>	<u>\$   150</u>	<u>\$   255</u>	<u>\$   680</u>	<u>\$   215</u>	<u>\$   195</u>	<u>\$2,595</u>
1979*	20	20			20	50	30		140
	<u>\$   360</u>	<u>\$   775</u>			<u>\$   275</u>	<u>\$   730</u>	<u>\$   245</u>		<u>\$2,735</u>

\* Additional issue on December 1, 1978

The available budgetary balance of the General Obligation bond proceeds funds was \$155 million as of June 30, 1978.

As stated previously, the State pays (debt service cost) for the projects constructed with bond issue proceeds over a period of not more than 25 years from its general sources of revenues, i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund.

The state is committed to repay a portion of the \$3.364 billion each year until FY 2003 in the following amounts:

STATE OF ILLINOIS					
Schedule of General Obligation Debt Retirement					
as of June 30, 1978					
(in Thousands of Dollars)					
FY	<u>General Revenue Fund</u>		<u>Road Fund</u>		Total
	Principal	Interest	Principal	Interest	
1979	\$ 74,100	\$ 77,079	\$ 31,200	\$ 33,987	\$ 216,366
1980	80,100	73,011	25,200	32,318	210,629
1981	80,100	68,797	25,200	30,782	204,879
1982	74,100	64,787	31,200	29,120	199,207
1983	80,100	60,729	25,200	27,450	193,479
1984	80,100	56,540	25,200	25,918	187,758
1985	74,100	52,558	31,200	24,254	182,112
1986	80,100	48,620	25,200	22,611	176,531
1987	80,100	44,563	25,200	21,117	170,980
1988	66,300	40,743	31,200	19,506	157,749
1989	66,300	37,190	25,200	17,929	146,619
1990	66,300	33,712	25,200	16,544	141,756
1991	60,300	30,410	31,200	15,028	136,938
1992	66,300	27,124	25,200	13,518	132,142
1993	66,300	23,684	25,200	12,159	127,343
1994	60,300	20,395	31,200	10,654	122,549
1995	66,300	17,222	25,200	9,134	117,856
1996	58,800	13,947	25,200	7,753	105,700
1997	52,800	11,109	27,200	6,331	97,440
1998	48,800	8,619	25,200	4,912	87,531
1999	39,600	6,366	24,400	3,620	73,986
2000	34,200	4,543	21,400	2,449	62,592
2001	34,200	2,951	21,400	1,453	60,004
2002	23,400	1,483	9,200	602	34,685
2003	11,600	460	4,600	200	16,860
	<u>\$ 1,524,700</u>	<u>\$ 826,642</u>	<u>\$ 623,000</u>	<u>\$ 389,349</u>	<u>\$ 3,363,691</u>

(The above amounts do not include the December 1, 1978 issue of \$140 million.)



The cost each Illinois citizen would have to bear if the State would repay its outstanding general obligation bonds has increased, during the period 1970 to 1978, as follows:

Year	General Obligation Outstanding As of June 30			
	PRINCIPAL		PRINCIPAL AND INTEREST	
	Debt Outstanding	Per Capita Debt (a)	Debt Outstanding	Per Capita Debt (a)
1970	\$ 240,600,000	\$ 21.65	\$ 306,097,500	\$ 27.54
71	326,800,000	29.40	449,391,500	40.43
72	459,000,000	41.30	656,628,730	59.08
73	658,200,000	59.22	1,017,087,250	91.51
74	861,400,000	77.51	1,304,009,950	117.33
75	969,200,000	87.21	1,454,032,700	130.83
76	1,369,500,000	123.22	2,135,781,450	192.17
77	1,831,800,000	164.82	2,870,288,000	258.26
78	2,147,700,000	193.24	3,363,690,550	302.65

(a) Based on 11,113,976 population - U.S. Bureau of Census - 1970 Census.

## REVENUE BONDS

Section 9 of Article 9 also provides that State agencies may issue bonds (revenue bonds) which are not "faith and credit" debt. Instead, most revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Prior to the Constitution of 1970, the State was not authorized to issue general obligation bonds without specific voter referendum, so the Illinois Building Authority and the Illinois Armory Board were created to issue "revenue bonds" for State capital construction. The source of the revenues to repay these revenue bond issues is from annual appropriations made primarily from the General Revenue Fund and the Road Fund. Thus, these revenue bonds are considered "indirect debt" of the State.

Some revenue bonds imply that the State is "morally obligated" or there exists a contingent statutory provision which may require the State to meet the debt service requirements if those revenues should prove insufficient. The "moral obligation" is derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the use to which the funds are put.

For example, the Illinois Housing Development Authority can have up to \$800 million of outstanding debt at any one time; but, in the event the Authority determines that monies will not be available for payment of principal and interest, the Governor is to include the amount in the State budget for payment from the general resources of the State.

Also, the State is committed by statute where revenue shortages exist to assist in repaying certain outstanding debt. For example, in the capital construction of student housing, living and union buildings financed through the State Universities, the resources used to pay the annual debt services of these issues are the revenue producing project receipts and/or from a redirection in the revenues the Universities pay over to the State Treasury from student housing and/or tuition receipts for annual operating needs (thus, increasing the General Revenue Fund operating appropriations).

Other State agencies' Revenue Bond issues appear as true Revenue Bonds pledging only the revenues derived from the facilities constructed and issued without any commitment on the State.

To recap the June 30, 1978 outstanding amount, the various classes of Revenue Bonds and their applicable commitment on the State are illustrated as follows:

State of Illinois State Agency Outstanding Revenue Bonds By State Resource Commitment (or Potential Commitment) As of June 30, 1978 (In Thousands of \$)					
	Indirect Debt		Contingent and/or Moral Obligation* Debt of State Resources	State Resources Not Committed	Totals
	General and Road Funds Financed	Special State Fund Financed			
State Appropriations for Annual Rentals or Assistance:					
Illinois Armory Board .....	\$ 208	\$ —	\$ —	\$ —	
Illinois Building Authority .....	342,145	—	—	—	
Springfield Airport Authority .....	2,725	—	—	—	
Various Civic Auditorium Authorities .....	—	57,204	—	—	
Statutory Provisions for State Assistance:					
State Scholarship Commission .....	—	—	25,880	—	
University of Illinois .....	—	—	120,599	—	
Southern Illinois University .....	—	—	87,910	—	
Other State Universities .....	—	—	161,628	—	
Illinois Housing Development Authority .....	—	—	362,355*	—	
All Other State Agency Bonded Debt	—	—	—	1,821,917	
	<u>\$ 345,078</u>	<u>\$ 57,204</u>	<u>\$ 758,372</u>	<u>\$ 1,821,917</u>	<u>\$ 2,982,571</u>
Less-Deceased & Special Bonds Applicable to State Universities and the Ill. Health Facilities Authority .....	—	—	<92,765>	<239,145>	<331,910>
	<u>\$ 345,078</u>	<u>\$ 57,204</u>	<u>\$ 665,607</u>	<u>\$ 1,582,772</u>	<u>\$ 2,650,661</u>
Comparative Totals (net of deceased issues):					
6/30/77 .....	\$ 364,388	\$ 54,917	\$ 608,996	\$ 1,169,109	\$ 2,197,410
6/30/76 .....	\$ 398,845	\$ 14,938	\$ 547,755	\$ 885,482	\$ 1,847,020
6/30/75 .....	\$ 419,932	\$ 25,096	\$ 466,318	\$ 598,218	\$ 1,509,564
6/30/74 .....	\$ 440,069	\$ 35,250	\$ 372,121	\$ 437,175	\$ 1,284,615

NOTE: The above amounts do not include any debt service bond reserves.

The outstanding interest cost associated with the above \$2.983 billion of principal outstanding as of June 30, 1978 is \$2.883 billion.

## CONCLUSION

In summary, the total outstanding debt service costs as of June 30, 1978 on bonded indebtedness of the State and all State agencies is approximately \$9.230 billion (i.e., \$5.131 billion principal and \$4.099 billion of interest). The State is committed "directly" or "indirectly" to repay \$3.925 billion and appear morally obligated and/or contingently liable to repay \$1.530 billion of principal and interest (net of defeased bonds).

The per capita debt of the State during the period 1970 to 1978, when including the outstanding Revenue Bonds payable from the General Revenue and Road Funds with the State's General Obligation Bonds, is as follows:

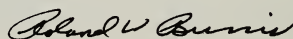
Direct and Certain Indirect Debt Outstanding  
As of June 30

Year	PRINCIPAL		PRINCIPAL AND INTEREST	
	Debt Outstanding	Per Capita Debt (a)	Debt Outstanding	Per Capita Debt (a)
1970	\$ 547,065,000	\$ 49.22	\$ 763,245,230	\$ 68.67
71	776,643,000	69.88	1,134,064,306	102.04
72	936,249,000	84.24	1,386,112,611	124.72
73	1,144,328,000	102.96	1,703,820,036	153.30
74	1,301,469,000	117.10	1,948,246,134	175.30
75	1,389,132,000	124.99	2,055,715,684	184.97
76	1,768,345,000	159.11	2,695,034,436	242.49
77	2,196,188,000	197.61	3,372,319,063	303.43
78	2,492,778,000	224.29	3,830,571,844	344.66

(a) Based on 11,113,976 population - U.S. Bureau of Census - 1970 Census.

While this report is at a summary level, the documents from which the information was taken and addition detail information, such as maturity schedules, is available for inspection to those individuals who have an interest in more detailed information.

Sincerely,



Roland W. Burris  
Comptroller



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STATE OF ILLINOIS  
RECAP OF GENERAL OBLIGATION INDEBTEDNESS  
AS OF JUNE 30, 1978

EXHIBIT I

	<u>AUTHORIZED</u>	<u>AUTHORIZED BUT UNISSUED</u>	<u>ISSUED</u>	<u>OUTSTANDING (1)</u>
Anti-Pollution Bonds . . . . .	\$ 750,000,000	\$ 410,000,000	\$ 340,000,000	\$ 297,310,000
Capital Development Bonds . . . . .	921,750,000	166,750,000	755,000,000	672,300,000
Coal Development Bonds . . . . .	70,000,000	65,000,000	5,000,000	5,000,000
Public Welfare Bonds . . . . .	150,000,000	-	150,000,000	58,000,000
School Construction Bonds . . . . .	420,000,000	165,000,000	255,000,000	239,300,000
Transportation Bonds -				
Series "A" . . . . .	962,000,000	282,000,000	680,000,000	623,000,000
Series "B" . . . . .	375,000,000	160,000,000	215,000,000	180,600,000
University Building Bonds . . . . .	195,000,000	-	195,000,000	72,200,000
The following general obligation bonds have matured in prior years and represent bonds not presented for payment:				
Soldiers' Compensation Bonds . . .	-	-	-	1,000
Service Recognition Bonds . . . . .	-	-	-	9,000
	<u>\$3,843,750,000</u>	<u>\$1,248,750,000</u>	<u>\$2,595,000,000</u>	<u>\$2,147,720,000</u>

(1) The "Outstanding" amounts include matured bonds which have not been presented for payment.

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL OBLIGATION INDEBTEDNESS  
AS OF JUNE 30, 1978

EXHIBIT II

DESCRIPTION	STATUTORY AUTHORIZATION		ISSUED (1)		AUTHORIZED BUT UNISSUED	
	As Allotted Per Statute	Total	As Allotted Per Statute	Total	As Allotted Per Statute	Total
ANTI-POLLUTION BONDS-Authorized per Chapter 127 § 451, et seq; for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities . .		\$ 750,000,000		\$ 340,000,000		\$ 410,000,000
CAPITAL DEVELOPMENT BONDS-Authorized per Chapter 127 § 751 et seq; see NOTE 2						
The total authorized amount is to be used in the following specific manner:						
For Educational Purposes by State Universities and Colleges, the Junior College Board, and the School Building Commission . . . . .	\$ 542,700,000		\$ 439,000,000		\$ 103,700,000	
For Correctional Purposes at State Prisons and Correctional Centers . . . . .	51,400,000		33,000,000		18,400,000	
For Open Spaces, Recreational and Conservation Purposes and Protection of Land . . . . .	110,000,000		102,020,000		7,980,000	
For Child Care facilities, Mental and Public Health facilities, and facilities for the care of veterans and their spouses .	99,800,000		84,580,000		15,220,000	
For use by the State, its Departments, Authorities, Public Corporations, Commissions and Agencies . . . . .	67,300,000		48,500,000		18,800,000	
For Regional Port Districts . . . . .	13,950,000		13,000,000		950,000	
For Water Resource Management Projects . . . . .	21,900,000		21,900,000		-	
For Educational Purposes by Non-Profit, Non-Public Health Service Educational Institutions . . . . .	10,800,000		10,000,000		800,000	
For Food Production Research, Instructional and Public Service Activities at State Universities and Public Community Colleges . . . . .	3,900,000					
	<u>3,900,000</u>	921,750,000	<u>3,000,000</u>	755,000,000	<u>900,000</u>	166,750,000

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL OBLIGATION INDEBTEDNESS  
AS OF JUNE 30, 1978

EXHIBIT II

DESCRIPTION	STATUTORY AUTHORIZATION		ISSUED (1)		AUTHORIZED BUT UNISSUED	
	As Allotted Per Statute	Total	As Allotted Per Statute	Total	As Allotted Per Statute	Total
COAL DEVELOPMENT BONDS-						
Authorized per Chapter 96½ § 4101, et seq.						
The authorized amount is to be used in the following specific manner:						
For the acquisition, development, construction, reconstruction, improvements, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment, and land for the purposes of capital development of coal resources . . . .	\$ 65,000,000		\$ 5,000,000		\$ 60,000,000	
For research and development of other forms of energy . . . . .	5,000,000	70,000,000	-	5,000,000	5,000,000	65,000,000
PUBLIC WELFARE BONDS-Authorized per Chapter 127 § 314, et seq; for the purpose of providing funds in order to relieve overcrowded conditions by making permanent improvements at mental health and other public welfare institutions owned by the State . . . .						
		150,000,000		150,000,000		-
SCHOOL CONSTRUCTION BONDS-Authorized per Chapter 122 § 1201, et seq; see NOTE 2 for an explanation of the uses of these bond issues.						
The total authorized amount is to be used in the following specific manner:						
For grants to school districts for new construction of education facilities . .	\$ 300,000,000		\$ 159,000,000		\$ 141,000,000	
For grants to school districts for debt service on facilities constructed for educational purposes . . . . .	100,000,000		76,000,000		24,000,000	
For reimbursement to school districts in FY 1976 and FY 1977 . . . . .	20,000,000	420,000,000	20,000,000	255,000,000	-	165,000,000

TRANSPORTATION BONDS-Authorized per Chapter 127 § 701, et seq. The authorized amount is to be used in the following specific manner:

Series A-

For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, and railroads and bridges . . . . .

For repair and reconstruction of unsafe and substandard bridges on roads maintained by counties, municipalities, townships and road districts . . . . .

\$ 785,000,000

\$ 663,000,000

\$ 122,000,000

15,000,000

10,000,000

5,000,000

For the State apportionment to the several counties for the use of road districts for the construction of bridges 20 feet or more in length . . . . .

For highway purposes within the City of Chicago . . . . .

For highway purposes in the Chicago Urbanized Area . . . . .

For highway purposes outside the Chicago Urbanized Area . . . . .

12,000,000

50,000,000

50,000,000

50,000,000

50,000,000

5,000,000

50,000,000

50,000,000

50,000,000

680,000,000

282,000,000

Series B-

For mass transportation purposes of which \$75,000,000 is to be used as determined by the Regional Transit Authority . . . . .

For aviation purposes . . . . .

\$ 275,000,000

100,000,000

375,000,000

\$ 165,000,000

50,000,000

\$ 110,000,000

50,000,000

160,000,000

UNIVERSITY BUILDING BONDS-

Authorized per Chapter 127 § 307, et seq; for the purpose of making permanent improvements at educational institutions owned by the State . . . . .

195,000,000

195,000,000

\$2,595,000,000

\$1,248,750,000

TOTALS



## NOTES TO EXHIBIT II

June 30, 1978

- (1) See Exhibit III for schedules summarizing the status of each bond series issued to date.
- (2) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
  - (a) The Capital Development Bonds are for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of Capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources, open spaces, recreational and conservation purposes all within the State of Illinois.
  - (b) The School Construction Bonds are for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of Capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969 but prior to July 1, 1972.

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
<u>ANTI-POLLUTION</u>							
Series 1971-A . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 1996; coupons bear interest from 4% to 6% and are payable semi-annually.	6-1-71	6-1-96	\$ 100,000	\$ 76,010	\$ (4,000)	\$ 72,010	\$ 32,671.117
Series 1975-B . . . . . Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.	3-1-75	3-1-95	50,000	45,000	(2,500)	42,500	19,550.000
Series 1976-C . . . . . Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4½% to 6½% and are payable semi-annually.	2-1-76	2-1-01	40,000	38,400	(1,600)	36,800	23,695.200
Series 1977-D . . . . . Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4% to 6% and are payable semi-annually.	1-1-77	1-1-02	40,000	40,000	(1,600)	38,400	23,720.000
Series 1977-E . . . . . Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.	3-1-77	3-1-02	25,000	25,000	(1,000)	24,000	15,350.000

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
<u>ANTI-POLLUTION (Con't)</u>							
Series 1977-F . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3½% to 5¼% and are payable semi-annually.	6-1-77	6-1-02	\$ 35,000	\$ 35,000	\$ (1,400)	\$ 33,600	\$ 20,059.200
Series 1977-G . . . . . Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.	11-1-77	11-1-02	35,000	-	35,000	35,000	22,268.750
Series 1977-H . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.	6-1-78	6-1-03	15,000	-	15,000	15,000	10,748.400
<u>CAPITAL DEVELOPMENT</u>							
Series 1972-A . . . . . Bonds issued in denominations of \$5,000, maturing serially to August 1, 1997; coupons bear interest from 3¼% to 5¼% and are payable semi-annually.	8-1-72	8-1-97	\$ 100,000	\$ 84,000	\$ (4,000)	\$ 80,000	\$ 37,418.613
Series 1973-A . . . . . Bonds issued in denominations of \$5,000, maturing serially to September 1, 1998; coupons bear interest from 3½% to 5½% and are payable semi-annually.	3-1-73	3-1-98	100,000	84,000	(4,000)	80,000	39,000.425

Series 1973-B . . . . .	9-1-73	9-1-98	100,000	38,000	(4,000)	84,000	45,530.100
Bonds issued in denominations of \$5,000, maturing serially to September 1, 1998; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1975-A . . . . .	3-1-75	3-1-95	50,000	45,000	(2,500)	42,500	19,550.000
Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1975-B . . . . .	8-1-75	8-1-00	50,000	48,000	(2,000)	46,000	31,236.000
Bonds issued in denominations of \$5,000, maturing serially to August 1, 2000; coupons bear interest from 4-3/4% to 6-3/4% and are payable semi-annually.							
Series 1976-A . . . . .	2-1-76	2-1-01	50,000	48,000	(2,000)	46,000	29,619.000
Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4½% to 6½% and are payable semi-annually.							
Series 1976-B . . . . .	5-1-76	5-1-01	50,000	48,000	(2,000)	46,000	30,960.000
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1976-C . . . . .	9-1-76	5-1-01	50,000	48,000	(2,000)	46,000	28,660.000
Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1977-A . . . . .	1-1-77	1-1-02	40,000	40,000	(1,600)	38,400	23,720.000
Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4% to 6% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
CAPITAL DEVELOPMENT (Con't)							
Series 1977-B . . . . . Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.	3-1-77	3-1-02	\$ 15,000	\$ 15,000	\$ (600)	\$ 14,400	\$ 9,198.000
Series 1977-C . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest 3½% to 5½% and are payable semi-annually.	6-1-77	6-1-02	25,000	25,000	(1,000)	24,000	14,328.000
Series 1977-D . . . . . Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.	11-1-77	11-1-02	50,000	-	50,000	50,000	31,812.500
Series 1978-A . . . . . Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.	2-1-78	2-1-03	25,000	-	25,000	25,000	16,403.000
Series 1978-B . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.	6-1-78	6-1-03	50,000	-	50,000	50,000	35,828.000
			<u>\$ 755,000</u>	<u>\$ 573,000</u>	<u>\$ 99,300</u>	<u>\$ 672,300</u>	<u>\$ 393,263.638</u>



# COAL DEVELOPMENT

Series 1978-A . . . . . 2-1-78 2-1-03 \$ 5,000 \$ - \$ 5,000 \$ 5,000 \$ 3,280.600

Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.

\$ 5,000 \$ - \$ 5,000 \$ 5,000 \$ 3,280.600

# PUBLIC WELFARE

Series 1961-A . . . . . 10-1-61 10-1-86 \$ 25,000 \$ 10,000 \$ (1,000) \$ 9,000 \$ 1,351.410

Bonds issued in denominations of \$1,000, maturing serially to October 1, 1986; coupons bear interest from 2-3/4% to 3% and are payable annually.

Series 1962-B . . . . . 6-1-62 6-1-87 25,000 10,000 (1,000) 9,000 1,350.000

Bonds issued in denominations of \$5,000, maturing serially to June 1, 1987; coupons bear interest from 2-3/4% to 3% and are payable annually.

Series 1963-C . . . . . 4-1-63 4-1-88 100,000 44,000 (4,000) 40,000 6,594.237

Bonds issued in denominations of \$5,000, maturing serially to April 1, 1988; coupons bear interest from 2-3/4% to 3% and are payable annually.

\$ 150,000 \$ 64,000 \$ (6,000) \$ 58,000 \$ 9,295.647

# SCHOOL CONSTRUCTION

Series 1974-A . . . . . 5-1-74 5-1-99 \$ 35,000 \$ 30,800 \$ (1,400) \$ 29,400 \$ 16,645.908

Bonds issued in denominations of \$5,000, maturing serially to May 1, 1999; coupons bear interest from 4% to 6% and are payable semi-annually.

Series 1975-A . . . . . 3-1-75 3-1-95 30,000 27,000 (1,500) 25,500 11,730.750

Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	SCHOOL CONSTRUCTION (Con't)	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
		ISSUED	MATURITY					
Series 1976-A . . . . .	Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.	5-1-76	5-1-01	\$ 30,000	\$ 28,800	\$ (1,200)	\$ 27,600	\$ 18,576.000
Series 1977-A . . . . .	Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4% to 6% and are payable semi-annually.	1-1-77	1-1-02	35,000	35,000	(1,400)	33,600	20,755.000
Series 1977-B . . . . .	Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.	3-1-77	3-1-02	20,000	20,000	(800)	19,200	12,264.000
Series 1977-C . . . . .	Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3½% to 5½% and are payable semi-annually.	6-1-77	6-1-02	25,000	25,000	(1,000)	24,000	14,328.000
Series 1977-D . . . . .	Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.	11-1-77	11-1-02	35,000	-	35,000	35,000	22,268.750

Series 1978-A . . . . .	2-1-78	2-1-03	25,000	-	25,000	25,000	16,403.000
Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.							
Series 1978-B . . . . .	6-1-78	6-1-03	20,000	-	20,000	20,000	14,331.200
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.							
			<u>\$ 255,000</u>	<u>\$ 166,600</u>	<u>\$ 72,700</u>	<u>\$ 239,300</u>	<u>\$ 147,302.608</u>
TRANSPORTATION SERIES "A"							
Series 1971-A . . . . .	12-1-71	12-1-96	\$ 50,000	\$ 38,000	\$ -	\$ 38,000	\$ 15,353.251
Bonds issued in denominations of \$5,000, maturing serially to December 1, 1996; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1973-A . . . . .	3-1-73	3-1-98	20,000	16,800	(800)	16,000	7,801.869
Bonds issued in denominations of \$5,000, maturing serially to March 1, 1998; coupons bear interest from 3½% to 5¼% and are payable semi-annually.							
Series 1974-A . . . . .	5-1-74	5-1-99	75,000	66,000	(3,000)	63,000	35,664.555
Bonds issued in denominations of \$5,000, maturing serially to May 1, 1999; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1975-A . . . . .	8-1-75	8-1-00	100,000	96,000	(4,000)	92,000	62,472.000
Bonds issued in denominations of \$5,000, maturing serially to August 1, 2000; coupons bear interest from 4-3/4% to 6-3/4% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
TRANSPORTATION "A" (Con't)							
Series 1976-A (Feb) Bonds issued in denominations of \$5,000, maturing serially to February 1, 2001; coupons bear interest from 4½% to 6½% and are payable semi-annually.	2-1-76	2-1-01	\$ 60,000	\$ 57,600	\$ (2,400)	\$ 55,200	\$ 35,542.800
Series 1976-A (May) Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.	5-1-76	5-1-01	70,000	67,200	(2,800)	64,400	43,344.000
Series 1976-A (Sept) Bonds issued in denominations of \$5,000, maturing serially to May 1, 2001; coupons bear interest from 4% to 6% and are payable semi-annually.	9-1-76	5-1-01	75,000	72,000	(3,000)	69,000	42,990.000
Series 1977-A (Jan) Bonds issued in denominations of \$5,000, maturing serially to January 1, 2002; coupons bear interest from 4% to 6% and are payable semi-annually.	1-1-77	1-1-02	35,000	35,000	(1,400)	33,600	20,755.000
Series 1977-A (March) Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.	3-1-77	3-1-02	35,000	35,000	(1,400)	33,600	21,462.000

Series 1977-A (June)	6-1-77	6-1-02	45,000	45,000	(1,800)	43,200	25,790,400
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3½% to 5½% and are payable semi-annually.							
Series 1977-A (Nov)	11-1-77	11-1-02	30,000	-	30,000	30,000	19,087,500
Bonds issued in denominations of \$5,000, maturing serially to November 1, 2002; coupons bear interest from 5% to 6% and are payable semi-annually.							
Series 1978-A (Feb)	2-1-78	2-1-03	30,000	-	30,000	30,000	19,683,600
Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.							
Series 1978-A (June)	6-1-78	6-1-03	55,000	-	55,000	55,000	39,410,800
Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.							
			<u>\$ 680,000</u>	<u>\$ 528,600</u>	<u>\$ 94,400</u>	<u>\$ 623,000</u>	<u>\$ 389,357,775</u>
TRANSPORTATION SERIES "B"							
Series 1971-B	12-1-71	12-1-96	\$ 100,000	\$ 82,000	\$ (6,000)	\$ 76,000	\$ 33,891,392
Bonds issued in denominations of \$5,000, maturing serially to December 1, 1996; coupons bear interest from 4% to 6% and are payable semi-annually.							
Series 1973-B	3-1-73	3-1-98	30,000	25,200	(1,200)	24,000	11,700,088
Bonds issued in denominations of \$5,000, maturing serially to March 1, 1998; coupons bear interest from 3½% to 5½% and are payable semi-annually.							



STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT III

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
TRANSPORTATION SERIES "B" (Con't)							
Series 1975-B . . . . . Bonds issued in denominations of \$5,000, maturing serially to March 1, 1995; coupons bear interest from 4% to 6% and are payable semi-annually.	3-1-75	3-1-95	\$ 20,000	\$ 18,000	\$ (1,000)	\$ 17,000	\$ 7,820,000
Series 1977-B (March) . . . . . Bonds issued in denominations of \$5,000, maturing serially to March 1, 2002; coupons bear interest from 3-3/4% to 5-3/4% and are payable semi-annually.	3-1-77	3-1-02	15,000	15,000	(600)	14,400	9,198,000
Series 1977-B (June) . . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2002; coupons bear interest from 3½% to 5½% and are payable semi-annually.	6-1-77	6-1-02	20,000	20,000	(800)	19,200	11,462,400
Series 1978-B (Feb) . . . . . Bonds issued in denominations of \$5,000, maturing serially to February 1, 2003; coupons bear interest from 4-8/10% to 5-8/10% and are payable semi-annually.	2-1-78	2-1-03	20,000	-	20,000	20,000	13,122,400
Series 1978-B (June). . . . . Bonds issued in denominations of \$5,000, maturing serially to June 1, 2003; coupons bear interest from 5% to 6% and are payable semi-annually.	6-1-78	6-1-03	10,000	-	10,000	10,000	7,165,600
			<u>\$ 215,000</u>	<u>\$ 160,200</u>	<u>\$ 20,400</u>	<u>\$ 180,600</u>	<u>\$ 94,359,880</u>

Series 1961-A . . . . .	10-1-61	10-1-86	75,000	30,000	(3,000)	27,000	4,059,220
Bonds issued in denominations of \$1,000, maturing serially to October 1, 1986; coupons bear interest from 2-3/4% to 3% and are payable annually.							
Series 1962-B . . . . .	6-1-62	6-1-87	70,000	28,000	(2,800)	25,200	3,784,312
Bonds issued in denominations of \$5,000, maturing serially to June 1, 1987; coupons bear interest from 2-3/4% to 3% and are payable annually.							
Series 1963-C . . . . .	4-1-63	4-1-88	50,000	22,000	(2,000)	20,000	3,298,988
Bonds issued in denominations of \$5,000, maturing serially to April 1, 1988; coupons bear interest from 2-3/4% to 3% and are payable annually.							
			<u>\$ 195,000</u>	<u>\$ 80,000</u>	<u>\$ (7,800)</u>	<u>\$ 72,200</u>	<u>\$ 11,142,520</u>
BOND ISSUES FULLY MATURED							
The State has issued Soldiers' Compensation Bonds, Emergency Relief Bonds, Highway Bonds and Service Recognition Bonds which have fully matured as to principal and interest but have not been presented for payment by the bond holders. . . . .							
				<u>\$ 13</u>	<u>\$ (3)</u>	<u>\$ 10</u>	<u>\$ 1,760</u>
			<u>\$2,595,000</u>	<u>\$1,831,823</u>	<u>\$ 315,897</u>	<u>\$2,147,720</u>	<u>\$1,216,047.095</u>
TOTAL EXHIBIT III							

Note: (1) The "Principal" and "Future Interest Payments" amounts include matured bonds and coupons which have not been presented for payment. The Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes payment to the holder. If the "holder" does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund." The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 1978 is \$76,544 (\$20,000 of principal and \$56,544 of interest).

## STATE OF ILLINOIS

## RECAP OF REVENUE BOND INDEBTEDNESS

AS OF JUNE 30, 1978

EXHIBIT IV

	<u>AUTHORIZED</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>
	\$	\$	\$
Illinois Armory Board	Unlimited	1,525,000	208,000
Illinois Building Authority	Restricted (1)	518,410,000	342,145,000
Illinois Department of Transportation Agreements:			
Springfield Airport Authority	Restricted (2)	2,725,000	2,725,000
Illinois Educational Facilities Authority	Unlimited	182,300,000	179,099,000
Illinois Health Facilities Authority	Restricted (3)	981,052,630	967,398,944
Illinois Housing Development Authority	800,000,000 (4)	364,645,000	362,355,000
Illinois Industrial Development Authority	Unlimited	-	-
Illinois Industrial Pollution Control Financing Authority			
Illinois State Toll Highway Authority	900,000,000 (5)	326,262,000	324,538,000
Medical Center Commission	Restricted (6)	628,250,000	350,881,000
St. Louis Metropolitan Area Airport Authority	Unlimited	-	-
State Parks Revenue Bond Commission	Unlimited	-	-
State Scholarship Commission	9,000,000 (7)		
Board of Governors	100,000,000 (8)	25,880,000	25,880,000
Board of Regents	Unlimited	79,281,000	79,281,000
Southern Illinois University	Unlimited	107,140,000	82,347,000
University of Illinois	Unlimited	101,501,000	87,910,000
Business & Economic Development - Exposition and Auditorium Agreements: (9)	Unlimited	152,965,000	120,599,000
Aurora Metropolitan Exposition, Auditorium and Office Building Authority			
Danville Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	10,295,000	9,785,000
Decatur Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	4,585,000	4,585,000
Joliet Metropolitan Exposition and Auditorium Authority	Restricted	8,433,000	8,075,000
Metro-East Exposition and Performing Arts Authority	Restricted	-	-
Peoria Civic Center Authority	Restricted	-	-
Rockford Metropolitan Exposition, Auditorium and Office Building Authority	Restricted	20,000,000	19,000,000
Springfield Metropolitan Exposition and Auditorium Authority	Restricted	-	-
Waukegan Metropolitan Exposition and Auditorium Authority	Restricted	16,668,000	15,759,000
Metropolitan Fair and Exposition Authority (Cook County)	Restricted	-	-
	40,000,000 (10)	40,000,000	-
		<u>\$3,585,142,630</u>	<u>\$2,982,570,944</u>

NOTES:

- (1) The Authority may acquire, construct, ect., those capital projects as the General Assembly by law declares to be in the public interest.
- (2) The Authority is limited to the principal amount of which at any one time outstanding, together with other outstanding indebtedness of the Authority, shall not exceed 2% of the aggregate valuation of all taxable property within the Authority, as assessed by the Department of Local Government Affairs.
- (3) Prior to the making of loans or issuance of any bonds to finance a project, the Authority must submit a copy of the application and other pertinent data of the health institution concerned, to the Health Facilities Planning Board for review and comment. The Authority must consider the report of the Health Facilities Planning Board in their decision in making the loan or issuance of bonds. During the period July 1 to October 31, 1978, the Authority has entered into purchase contracts to issue additional bonds totaling \$10,450,000 for the following health facility projects:

<u>PROJECT</u>	<u>AMOUNT</u>
Mercy Center for Health Care Services	\$ 8,450,000
Old People's Home of Chicago	2,000,000
	<u>\$10,450,000</u>

The Authority has, in certain instances, advanced refunded Bonds and Notes defeased thru the purchase of U.S. Treasury obligations, State and local Government bonds, in a principal amount, with interest to be earned thereon, to pay interest and principal

- (3) (Con't)  
as the same becomes due. Of the \$967,398,944 of outstanding bonds as of June 30, 1978, the amount of defeased bonds and notes are \$239,145,000 resulting in net bonds outstanding at June 30, 1978 of \$728,253,944.
- (4) The Authority is limited to \$800,000,000 of outstanding principal of bonds and notes, excluding bonds and notes issued to refund outstanding bonds and notes. In the event the Authority determines that monies will not be sufficient for payment of principal and interest, the Governor is to include the amount in the State budget for the payment of the principal and interest.
- (5) The Authority is authorized to issue \$900,000,000 of bonds of which \$75,000,000 is allocated to finance pollution control facilities for small businesses. As of December 31, 1978, the balance of the authorization is as follows: (in thousands of \$)

	<u>TOTAL</u>	<u>ALL OTHER</u>	<u>SMALL BUSINESSES</u>
Authorized . . . . .	\$900,000	\$825,000	\$75,000
Deduct Issues: As of June 30, 1978. . . . .	326,262	325,090	1,172
Subsequent to June 30, 1978-- Small Business Series 1978. . . .	1,810	-	1,810
Authorized but Unissued . . . . .	<u>\$571,928</u>	<u>\$499,910</u>	<u>\$72,018</u>



STATE OF ILLINOIS  
NOTES TO EXHIBIT IV  
AS OF JUNE 30, 1978

(6) Prior to the issuance of any bonds, the Authority must submit preliminary plans and estimated cost, showing the proposed location of the route of the toll highway for which the bonds are to be issued, to the Governor for his approval. If the Governor approves the preliminary plans and estimates, and the General Assembly has authorized the project by joint resolution, the Authority may then proceed with the bond issuance.

(7) The Commission is limited to \$9,000,000 of outstanding principal of revenue bonds. Each bond issue is subject to the approval of the Governor.

(8) The Commission is limited to \$100,000,000 of outstanding principal of bonds excluding bonds issued to refund the bonds of the Commission.

(9) These authorities may apply for the financial support from the State for a period of time not exceeding 20 years from the date of certification by the Department of Business and Economic Development. The State (thru the Department) agrees to pay annually to each authority an amount equal to the interest and principal cost based on the amortization of the revenue bonds issued by the authorization.

The authorities are eligible for state financial support equal to the lessor of 75% of the total project costs as determined from applicant's estimate or .0310 times the total assessed valuation for the year 1975 as equalized by the Department of Local Government Affairs, of all taxable property located within the metropolitan area of the Authority or \$20,000,000.

(9) (Con't)

The total aggregate amount of principal certified or recertified and outstanding in bonds at any given time for all Authorities shall not exceed the sum of \$75,000,000.

On July 11, 1978 the Rockford Metropolitan Exposition, Auditorium and Office Building Authority issued \$15,300,000 in Civic Center State Support Bonds. The \$15,300,000 principal and interest thereon will be paid by the State of Illinois pursuant to a contractual agreement between the State and the Rockford Metropolitan Exposition, Auditorium and Office Building Authority.

On November 20, 1978 the Decatur Metropolitan Exposition, Auditorium and Office Building Authority issued \$1,548,000 in Civic Center State Support Bonds. The \$1,548,000 principal and interest thereon will be paid by the State of Illinois pursuant to a contractual agreement between the State and the Authority. This issue is the second issue of Civic Center State Support Bonds to be issued by the Decatur Metropolitan Exposition, Auditorium and Office Building Authority.

(10) The Authority is authorized to issue \$40,000,000 of revenue bonds for the purpose of reconstructing of McCormick Place in Chicago and is payable solely from funds provided by State appropriations.



STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED REVENUE BOND INDEBTEDNESS  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT V

<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>	<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>
<u>ILLINOIS ARMY BOARD</u>					
Authorized per Chapter 129 § 226 to borrow money and issue bonds for the purchasing of sites and construct buildings and to construct extensions and/or improvements to existing Armories, for Army purposes . . . . .	\$ 1,525	\$ 208	Authorized per Chapter 144 § 1305.6 to issue bonds for any corporate purpose such as refunding outstanding bonds, constructing and acquiring additions, improvements, extensions or enlargements of facilities for private institutions of higher education . .	\$.182,300	\$179,099
<u>ILLINOIS BUILDING AUTHORITY</u>					
Authorized per Chapter 127 § 213.5 to borrow money and issue and sell bonds in such amount or amounts as the Authority may determine for the purpose of acquiring, constructing, completing or remodeling, or putting fixed equipment in any facility which is used by any officer, department, board, commission or other agency of the State and Junior College Districts . .	\$518,410	\$342,145	Authorized per Chapter 111½ § 1104.06 to issue bonds for its corporate purposes and refunding outstanding indebtedness of the Authority . . . . .	\$.981,053	\$967,399
<u>ILLINOIS DEPARTMENT OF TRANSPORTATION - SPRINGFIELD AIRPORT AUTHORITY</u>					
Authorized per Chapter 15½ § 68.15b to construct office, aircraft hangers and service buildings and appurtenant facilities upon a public airport for the use and occupancy of the State Department of Transportation under a lease to the State of Illinois for which rents shall not be greater than the total cost of constructing and maintaining the facility . . . . .	\$ 2,725	\$ 2,725	Authorized per Chapter 67½ § 314 to issue revenue bonds and notes in amounts determined by the Authority necessary in achieving its corporate purposes, including the making of mortgage or other loans for the construction of housing to be occupied by low and moderate income persons, rehabilitation of existing structures, construction of community facilities, acquire land and land development, purchase of residential mortgages, making loans to lending institutions, payment of interest, and all other expenditures of the Authority necessary to carry out its corporate purpose . . . . .	\$.364,645	\$362,355

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED REVENUE BOND INDEBTEDNESS  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT V

28

<u>ILLINOIS INDUSTRIAL DEVELOPMENT AUTHORITY</u>	<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>	<u>MEDICAL CENTER COMMISSION (Con't)</u>	<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>
Authorized per Chapter 48 § 837 to borrow and issue bonds for the purpose of developing and constructing or acquiring industrial projects and acquiring and improving any property necessary and useful, and refund outstanding indebtedness of the Authority . . . . .		\$ -	\$ -	on the East, a line coincidental with Congress Street extending from Ashland Boulevard on the North, Oakley Boulevard on the West and 13th Street on the South . . . . .		\$ -	\$ -
<u>ILLINOIS INDUSTRIAL POLLUTION CONTROL FINANCING AUTHORITY</u>				ST. LOUIS METROPOLITAN AREA AIRPORT AUTHORITY			
Authorized per Chapter 127 § 727 to issue bonds for any of its corporate purposes, such as acquire, construct, reconstruct, repair, alter, improve, extend, own, lease pollution control facilities . . . . .		\$326,262	\$324,538	Authorized per Chapter 15½ § 307 to issue bonds in such amount or amounts for financing acquisition of land or buildings, construction or reconstruction of any buildings, or other works for any of the Authority's airports or related facilities. . . . .		\$ -	\$ -
<u>ILLINOIS STATE TOLL HIGHWAY AUTHORITY</u>				STATE PARKS REVENUE BOND COMMISSION			
Authorized per Chapter 121 § 100.17 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority . . . . .		\$628,250	\$350,881	Authorized per Chapter 105 § 490.02 to issue bonds in such amount or amounts for financing the acquisition of land or buildings, construction or reconstruction of any buildings, piers, docks, or other works in any state park, whether presently existing or hereafter acquired within the State Park System \$		\$ -	\$ -
<u>MEDICAL CENTER COMMISSION</u>				STATE SCHOLARSHIP COMMISSION			
Authorized per Chapter 91 § 128 to issue bonds in such amounts for financing the acquisition of land, acquisition or construction of any buildings, equipping and operation of buildings within the District whose boundaries are Ashland Boulevard				Authorized per Chapter 122 § 30-15.14a et seq. to issue bonds from time to time to acquire eligible student loans, and to refund the Commission's bonds. . . . .		\$ 25,880	\$ 25,880

BOARD OF GOVERNORS

Authorized per Chapter 144 § 1201 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and any other revenue-producing building; and to refund or refinance any similar outstanding indebtedness. . . . \$ 92,506 \$ 79,281

BOARD OF REGENTS

Authorized per Chapter 144 § 351 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and any other revenue-producing building; and to refinance any similar outstanding indebtedness. . . . \$107,140 \$ 82,347

SOUTHERN ILLINOIS UNIVERSITY

Authorized per Chapter 144 § 641 and 671 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue-producing building; and to refund or refinance any similar outstanding indebtedness. . . . \$101,501 \$ 87,910

UNIVERSITY OF ILLINOIS

Authorized per Chapter 144 § 48 et seq. to issue bonds in such amount or amounts as the Board determines necessary for the purpose of acquiring, completing, remodeling, constructing or equipping residence halls, dormitories, dining halls, stadiums, and any other revenue-producing building; and to refund or refinance any similar outstanding indebtedness. . \$152,965 \$120,599

AURORA METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY

Authorized per Chapter 85 § 1507 et seq. to issue bonds for the purposes contained in the "Aurora Civic Center Act" . . . . . \$ 10,295 \$ 9,785

DANVILLE METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY

Authorized per Chapter 85 § 1394 et seq. to issue bonds for the purposes contained in the "Decatur and Danville Civic Center Act". . . . . \$ 4,585 \$ 4,585

DECATUR METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY

Authorized per Chapter 85 § 1394 et seq. to issue bonds for the purposes contained in the "Decatur and Danville Civic Centers Act". . . . . \$ 8,433 \$ 8,075

JOLIET METROPOLITAN EXPOSITION AND AUDITORIUM AUTHORITY

Authorized per Chapter 85 § 1580-1 et seq. to issue bonds for the purposes contained in the "Waukegan and Joliet Metropolitan Exposition and Auditorium Authorities Act". . . . . \$ - \$ -

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED REVENUE BOND INDEBTEDNESS  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT V

<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>	<u>AGENCY AND DESCRIPTION</u>	<u>ISSUED</u>	<u>OUTSTANDING</u>
<u>METROPOLITAN-EAST EXPOSITION AND PERFORMING ARTS AUTHORITY</u>					
Authorized per Chapter 85 § 1507 et seq. to issue bonds for the purposes contained in the "Exposition and Performing Arts Authority Act". . . . .	\$ -	\$ -	WAUKEGAN METROPOLITAN EXPOSITION AND AUDITORIUM AUTHORITY (Con't)		
			Metropolitan Exposition and Auditorium Authorities Act". . . . .	\$ -	\$ -
			METROPOLITAN FAIR AND EXPOSITION AUTHORITY (Cook County)		
PEORIA CIVIC CENTER AUTHORITY			Authorized per Chapter 85 § 1250.3 et seq. to issue bonds in a total amount not to exceed \$40,000 for the reconstruction of the McCormick Place. . . .	40,000	\$ -
Authorized per Chapter 85 § 1507 et seq. to issue bonds for the purposes contained in the "Peoria Civic Center Act". . . . .	\$ 20,000	\$ 19,000	TOTAL REVENUE BONDS	<u>\$3,585,143</u>	<u>\$2,982,571</u>
<u>ROCKFORD METROPOLITAN EXPOSITION, AUDITORIUM AND OFFICE BUILDING AUTHORITY</u>					
Authorized per Chapter 85 § 1507 et seq. to issue bonds for the purposes contained in the "Rockford Civic Center Act". . . . .	\$ -	\$ -			
<u>SPRINGFIELD METROPOLITAN EXPOSITION AND AUDITORIUM AUTHORITY</u>					
Authorized per Chapter 85 § 1507 et seq. to issue bonds for the purposes contained in the "Springfield Metropolitan Exposition and Auditorium Authority Act". . . . .	\$ 16,668	\$ 15,759			
<u>WAUKEGAN METROPOLITAN EXPOSITION AND AUDITORIUM AUTHORITY</u>					
Authorized per Chapter 85 § 1580-1 et seq. to issue bonds for the purposes contained in the "Waukegan and Joliet					



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED							
<u>ILLINOIS ARMORY BOARD</u>								
Series 1955 . . . . . Construction of armories at Rock Falls and Mattoon, Illinois. Bonds issued in denominations of \$1,000, maturing semi-annually in varying amounts from January 1, 1957 thru January 1, 1979; coupons bear a 3% interest rate and are payable semi-annually.	1-1-55		1-1-79	\$ 850	\$ 101	\$ (50)	\$ 51	\$ 1.155
Series 1957 . . . . . Construction of armory at Joliet, Illinois. Bonds issued in denomina- tions of \$1,000, maturing semi- annually in varying amounts from November 1, 1959 thru November 1, 1981; coupons bear a 4½% interest rate and are payable semi-annually.	11-1-57		11-1-81	675	197	(40)	157	14.488
				<u>\$ 1,525</u>	<u>\$ 298</u>	<u>\$ (90)</u>	<u>\$ 208</u>	<u>\$ 15.643</u>
<u>ILLINOIS BUILDING AUTHORITY</u>								
Series 2 . . . . . Construction, acquisition and research costs of various projects for Southern Illinois University, Department of Public Safety, Department of Mental Health, Department of Conservation, Illinois Youth Commission, and the Courts. Bonds issued in	10-1-65		10-1-90	\$ 21,290	\$ 12,430	\$ (1,010)	\$ 11,420	\$ 2,612.755



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
<u>ILLINOIS BUILDING AUTHORITY</u>								
Series 2 (Con't) denominations of \$5,000, maturing annually in varying amounts from October 1, 1966 thru October 1, 1990; coupons bear interest rates from 3½% to 4% and are payable semi-annually.	7-1-66	10-1-88		\$ 39,095	\$ 24,400	\$ (1,700)	\$ 22,700	\$ 5,319.000
Series 3 . . . . . Acquisition and construction of various projects for Department of Public Safety, Illinois Youth Commission, Board of Governors, and University of Illinois - Chicago Circle. Bonds issued in denomina- tions of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 1988; coupons bear interest rates from 4% to 4½% and are payable semi- annually.								
Series 4 . . . . . Construction of various projects for University of Illinois, Northern Illinois University and Western Illinois University. Bonds issued in denomina- tions of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 1987; coupons bear a 4½% interest rate and are payable semi-annually.	12-1-66	10-1-87		17,635	10,500	(750)	9,750	2,244.375

Series 5 . . . . .	4-1-67	10-1-86	18,425	11,000	(950)	10,050	1,913.000
Construction of various projects for Department of Children and Family Services, Department of Mental Health, Department of Public Safety, Youth Commission, University of Illinois, and Board of Governors. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 1986; coupons bear a 4½ interest rate and are payable semi-annually.							
Series 6 . . . . .	12-1-67	10-1-91	54,545	35,935	(2,350)	33,585	10,210.375
Construction of various projects for Department of Children and Family Services, Department of Conservation, Department of Mental Health, Depart- ment of Public Safety, Junior College Districts, Board of Regents, Southern Illinois University, and University of Illinois. Bonds issued in denomina- tions of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 1991; coupons bear a 5% interest rate and are payable semi-annually.							
Series 7 . . . . .	3-1-68	10-1-90	35,370	24,300	(1,500)	22,800	6,879.512
Construction of various projects for Department of Mental Health, Department of Public Safety, Junior College Districts, Board of Governors, Southern Illinois University and Uni- versity of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 1990; coupons bear interest rates from 4-3/4% and 5% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
ILLINOIS BUILDING AUTHORITY (Con't)							
Series 8 . . . . . Construction of various projects for Department of Children and Family Services, Department of Mental Health, Department of Public Safety, Youth Commission, Board of Governors, Board of Regents, Department of Registra- tion and Education, and Southern Illinois University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 1989; coupons bear interest rates from 4-6/10% to 5% and are payable semi-annually.	7-1-68	10-1-89	\$ 34,040	\$ 21,150	\$ (1,775)	\$ 19,375	\$ 4,382.950
Series 9 . . . . . Construction of various projects for Attorney General's Office, Department of Conservation, Depart- ment of Mental Health, Department of Public Safety, Youth Commission, Board of Governors, Board of Regents, Junior College Districts, and Uni- versity of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1969 thru October 1, 1992; coupons bear interest rates from 4-6/10% to 5% and are payable semi-annually.	12-1-68	10-1-92	42,010	28,650	(1,700)	26,950	8,395.740

Series 10 . . . . .	7-1-69	10-1-88	48,145	33,350	(2,350)	31,000	9,802.125
Construction of various projects for Junior College Districts, Board of Governors, Southern Illinois University, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1969 thru October 1, 1988; coupons bear interest rates from 5-9/10% to 6% and are payable semi-annually.							
Series 11 . . . . .	7-1-70	10-1-91	41,650	31,930	(1,685)	30,245	13,886.535
Construction of various projects for Junior Colleges, Board of Governors, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1970 thru October 1, 1991; coupons bear interest rates from 6½% to 7% and are payable semi-annually.							
Series 12 . . . . .	10-1-70	10-1-90	65,040	49,165	(2,600)	46,565	19,219.225
Construction of various projects for Junior College Districts, and Board of Governors. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1971 thru October 1, 1990; coupons bear interest rates from 6% to 6½% and are payable semi-annually.							
Series 13 . . . . .	1-1-71	10-1-89	49,985	34,950	(2,375)	32,575	9,012.578
Construction of various projects for Children and Family Services, Conservation, General Services, Mental Health, Mines and Minerals, Registration and Education, Junior College Districts, Board of Governors,							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS BUILDING AUTHORITY (Con't)							
Series 13 (Con't) Board of Regents. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1971 thru October 1, 1989; coupons bear interest rates from 4½% to 5½% and are payable semi-annually.	2-1-72	3-1-97	\$ 51,180	\$ 46,330	\$ (1,200)	\$ 45,130	\$ 25,060.000
Series 14 . . . . . Construction of various projects for Junior College Districts, Board of Governors, Board of Regents, Southern Illinois University, and University of Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1, 1973 thru March 1, 1997; coupons bear interest rates from 4% to 6% and are payable semi-annually.			\$ 518,410	\$ 364,090	\$ (21,945)	\$ 342,145	\$ 118,938.170
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY							
Series 1973-A . . . . . Construction of an aviation maintenance building for Lewis University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1975 thru July 1, 2007; coupons bear interest rates from 7% to 7½% and are payable semi-annually.	7-1-73	7-1-07	\$ 1,250	\$ 1,215	\$ (15)	\$ 1,200	\$ 1,650.252



Series 1973-B . . . . .  
Financing the cost of a computer facility for the University of Chicago. Bonds issued in denominations of \$5,000, and multiples thereof, maturing annually in varying amounts from September 15, 1974 thru September 15, 1983; coupons bear interest rates from 4-9/10% to 5% and are payable semi-annually.

9-15-73 9-15-83 4,400 3,325 (400) 2,925 460.180

Series 1974-A . . . . .  
Construction of physical education building for Bradley University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1, 1976 thru March 1, 2004; coupons bear interest rates from 6-6/10% to 7½% and are payable semi-annually.

3-1-74 3-1-04 1,650 1,605 (25) 1,580 1,734.000

Series 1974-B . . . . .  
Acquisition and construction of undergraduate housing complex and recreation area for Northwestern University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1, 1975 thru March 1, 2004; coupons bear interest rates from 5½% to 7½% and are payable semi-annually.

3-1-74 3-1-04 7,300 7,005 (110) 6,895 7,041.556

Series 1974-C . . . . .  
Construction of multi-purpose educational building for MacMurray College. Bonds issued for \$3,100,000, maturing annually in varying amounts from June 1, 1976 thru June 1, 2003; coupons bear a 7-8/10% interest rate and are payable semi-annually.

6-1-74 6-1-03 3,100 3,040 (45) 2,995 3,892.980

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Con't)	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
Series 1974-D . . . . .	Acquisition of a 12-story building to house educational facilities for Illinois College of Podiatric Medicine. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from June 1, 1975 thru June 1, 2004; coupons bear a 7-3/8% interest rate and are payable semi-annually.	6-1-74	6-1-74	6-1-04	\$ 2,800	\$ 2,710	\$ (35)	\$ 2,675	\$ 3,417.197
Series 1974-E . . . . .	Construction of a creative arts building for George Williams College. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from October 1, 1975 thru October 1, 1999; coupons bear a 7-8/10% interest rate and are payable semi-annually.	10-1-74	10-1-74	10-1-99	3,000	2,915	(50)	2,865	3,112.785
Series 1974-F . . . . .	Acquisition of equipment and certain construction costs of a library for Rosary College. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1975 thru December 1, 1984; coupons bear a 6 1/2% interest rate and are payable semi-annually.	12-1-74	12-1-74	12-1-84	300	254	(25)	229	55.412

Series 1975-A . . . . .	1-1-75	1-1-00	3,000	2,915	(50)	2,865	3,320.400
Construction of a physical education building for Illinois Benedictine College. Bonds issued in denominations of \$5,000, and multiples thereof, maturing annually in varying amounts from January 1, 1976 thru January 1, 2000; coupons bear an 8% interest rate and are payable semi-annually.							
Series 1975-B . . . . .	1-1-75	1-1-04	12,000	12,000	(155)	11,845	13,202.419
Construct and equip the Surgery Brain Research Institute Building for the University of Chicago. Bonds issued in denominations of \$5,000, maturing in varying amounts from January 1, 1978 thru January 1, 2004; coupons bear interest rates from 5-9/10% to 8% and are payable semi-annually.							
Series 1975-C . . . . .	5-1-75	7-1-05	25,500	25,500	-	25,500	50,028.291
Acquire, construct and equip a new teaching hospital for Chicago College of Osteopathic Medicine. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1978 thru July 1, 2005; coupons bear interest rates from 7% to 8-3/4% and are payable semi-annually.							
Series 1975-D . . . . .	5-1-75	7-1-99	9,500	9,500	(165)	9,335	8,254.309
Construct and equip a new teaching facility for Chicago College of Osteopathic Medicine. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1977 thru July 1, 1999; coupons bear an interest rate of 6-44/100% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Con't)	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
		ISSUED	MATURITY					
Series 1976-A . . . . . Refinancing three facilities in Evanston for Northwestern Univer- sity. Bonds issued in denomina- tions of \$5,000, maturing in varying amounts from June 1, 1977 thru June 1, 2004; coupons bear interest rates from 4% to 7% and are payable semi-annually.	6-1-76	6-1-04	\$ 10,000	\$ 9,865	\$ (145)	\$ 9,720	\$ 9,954.440	
Series 1977-A . . . . . Refinancing certain indebtedness and construction of a parking facility at the Illinois College of Podiatric Medicine. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from June 1, 1978 thru June 1, 1997; coupons bear an interest rate of 6½% and are payable semi-annually.	7-1-77	6-1-97	1,000	-	970 (net)	970	704.995	
Series 1977-B . . . . . Finance the construction, acquisition, and renovation of existing educational facilities at Northwestern University. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2007; coupons bear interest rates from 5% to 6½% and are payable semi-annually.	7-1-77	7-1-07	35,000	-	35,000	35,000	35,865.837	

Series 1977-C . . . . .	8-1-77	8-1-07	35,000	-	35,000	35,000	35,865.837
Finance the renovation of 18 university-owned buildings, purchase computer equipment and refinance four existing mortgage loans at the University of Chicago. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1978 thru August 1, 2007; coupons bear interest rates from 5% to 6½% and are payable semi-annually.							
Series 1977-D . . . . .	12-1-77	12-1-02	6,000	-	6,000	6,000	5,705.822
Finance indebtedness incurred in acquiring and renovating the Institute of Technology's downtown center. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1978 thru December 1, 2002; coupons bear interest rates from 5-8/10% to 7¼% and are payable semi-annually.							
Series 1978-A . . . . .	3-1-78	3-1-08	15,000	-	15,000	15,000	18,116.957
Finance construction and improvement to certain educational facilities used by the Institute's School of Art. Bonds issued in denominations of \$5,000, maturing in varying amounts from March 1, 1979 thru March 1, 2008; coupons bear interest rates from 4% to 6% and are payable semi-annually.							41
Series 1978-B . . . . .	5-1-78	5-1-93	6,500	-	6,500	6,500	4,122.640
Finance the construction and equipping of the College Center in addition to renovating the Student Union, Wallberg Hall of Science, and Old Main at Augustana College. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from May 1, 1984 thru May 1, 1993; coupons bear interest rates from 5-5/10% to 6½% and are payable semi-annually.							
			<u>\$ 182,300</u>	<u>\$ 81,849</u>	<u>\$ 97,250</u>	<u>\$ 179,099</u>	<u>\$206,506.309</u>
					(net)		



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

ILLINOIS HEALTH FACILITIES AUTHORITY	BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
Revenue Bonds Secured by Agreements:									
Series 1975 . . . . .	Acquisition of certain facilities by Harrisburg Medical Center, Inc. in Harrisburg, Illinois and to provide working capital for the Corporation. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from March 1, 1977 thru March 1, 2005; coupons bear interest rates from 6% to 8¼% and are payable semi-annually.	3-1-75		3-1-05	\$ 5,000	\$ 4,950	\$ (55)	\$ 4,895	\$ 7,419.603
Series 1975 . . . . .	Construction and equipping a four level hospital addition, moderniza- tion of existing facilities, and refinancing of certain existing debt of the Graham Hospital in Canton, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 1995; coupons bear interest rates from 6-7/10% to 9-5/8% and are payable semi- annually.	7-1-75		7-1-95	5,600	5,600	-	5,600	4,352.400

Series 1976-A . . . . .	2-1-76	2-1-08	34,400	-	34,400	42,922.200
Remodeling, renovating and equipping the first four floors of existing facilities and construction of a below ground concrete structure to house equipment for the Columbus-Cuneo-Cabrini Medical Center located in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from February 1, 1979 thru February 1, 2008; coupons bear interest rates from 7% to 7-7/8% and are payable semi-annually.						
Series 1976 . . . . .	5-1-76	11-1-06	9,000	9,000	9,000	12,779.775
Demolition and replacement of old building, renovation of two other buildings, and the expansion of the Physical Plant Building for St. Margaret's Hospital located in Spring Valley, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from May 1, 1979 thru May 1, 2006; coupons bear interest rates from 4-3/4% to 7-1/2% and are payable semi-annually.						
Series 1976 . . . . .	7-1-76	7-1-96	31,000	31,000	31,000	25,541.212
Construction of a Diagnostic and Treatment Center, remodeling of existing office, operations and parking facilities at Evanston Hospital in Evanston, Illinois; and construction of a 152 bed hospital in Glenview, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1979 thru July 1, 1996; coupons bear interest rates from 4-3/4% to 7-5/8% and are payable semi-annually.						

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)								
Series 1976 . . . . . Construction, equipping, and remodeling of facilities at Ravenswood Hospital Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from August 1, 1979 thru August 1, 2006; coupons bear interest rates from 4-3/4% to 7-3/4% and are payable semi-annually.	8-1-76	8-1-06		\$ 29,750	\$ 29,750	\$ -	\$ 29,750	\$ 44,239.620
Series 1976 . . . . . Construction, remodeling, renovation and equipping of Victory Memorial Hospital in Waukegan, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1979 thru October 1, 2006; coupons bear interest rates from 4½% to 7½% and are payable semi-annually.	10-1-76	10-1-06		13,700	13,700	-	13,700	19,358.040
Series 1976 . . . . . Refinance the Corporation's \$11,000,000 promissory note payable to the Author- ity for financing in part, a center for educational resources, lecture center, laboratories, library and support services and to advance refund the \$17,985,000 outstanding balance of the \$18,500,000 revenue	10-1-76	10-1-06		31,750	31,750	(600)	31,150	31,670.830

<p>Series 1976 (Con't)</p> <p>bonds, Series 1975, Rush-Presbyterian - St. Luke's Medical Center in Chicago, Illinois.</p> <p>Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1977 thru October 1, 2006; coupons bear interest rates from 5% to 6-9/10% and are payable semi-annually.</p>	<p>1-1-77</p>	<p>1-1-07</p>	<p>30,650</p>	<p>30,650</p>	<p>30,650</p>	<p>31,696.050</p>
<p>Series 1977 . . . . .</p> <p>Provide a portion of the amount needed to advance refund the outstanding \$22,500,000 revenue bonds, Series 1975, (Carle Foundation Project) and additional construction at the Carle Foundation in Urbana, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from January 1, 1980 thru January 1, 2007; coupons bear interest rates from 4-2/10% to 6-6/10% and are payable semi-annually.</p>	<p>2-1-77</p>	<p>10-1-07</p>	<p>66,500</p>	<p>66,500</p>	<p>66,500</p>	<p>73,318.723</p>
<p>Series 1977 . . . . .</p> <p>Construction, equipping and remodeling of certain facilities in Oak Lawn, Downers Grove and Barrington, Illinois; in addition to refinancing certain obligations of the Evangelical Hospital Association. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1980 thru October 1, 2007; coupons bear interest rates from 4-4/10% to 6-6/10% and are payable semi-annually.</p>						

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)								
Series 1977 . . . . . Construction, remodeling and equip- ping of a project for Riverside Hospital in Kankakee, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing in varying amounts from March 1, 1978 thru March 1, 1997; coupons bear interest rates from 3-6/10% to 6-6/10% and are payable semi-annually.	3-1-77		3-1-97	\$ 7,650	\$ 7,650	\$ (225)	\$ 7,425	\$ 5,423.680
Series 1977 . . . . . Provide a portion of the amount needed to advance refund the out- standing \$29,950,000 revenue bonds, Series 1975, the Memorial Medical Center in Springfield, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from April 1, 1979 thru April 1, 2005; coupons bear interest rates from 4% to 6-7/10% and are payable semi-annually.	4-1-77		4-1-05	35,375	35,375	-	35,375	33,109.670
Series 1977 . . . . . Provide a portion of the amount needed to advance refund the Authority's \$17,000,000 first mortgage revenue bonds, Series 1975, the Methodist Medical Center of Illinois in Peoria, Illinois.	5-1-77		10-1-95	19,530	19,530	-	19,530	10,473.028



Series 1977 (Con't)

Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually from October 1, 1978 thru October 1, 1995; coupons bear interest rates from 3-8/10% to 6-6/10% and are payable semi-annually.

Series 1977 . . . . .	5-1-77	10-1-05	23,215	23,215	-	23,215	27,186.632
Provide a portion of the amount needed to advance refund the Authority's \$20,100,000 first mortgage revenue bonds, Series 1975, the Central DuPage Hospital in Winfield, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually from October 1, 1978 thru October 1, 2005; coupons bear interest rates from 3-7/10% to 6-7/10% and are payable semi-annually.							

Series 1977 . . . . .	7-1-77	7-1-07	12,160	-	12,160	12,160	15,204.155
Provide a portion of the amount needed to advance refund the outstanding \$9,615,000 of the \$9,700,000 revenue bonds, Series 1974-A (Lutheran Hospital Project) and additional construction, roof renovation, parking lot, and purchase of equipment in Moline, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2007; coupons bear interest rates from 3½% to 6-6/10% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF	OUTSTANDING	PRINCIPAL	OUTSTANDING	FUTURE
	ISSUED	MATURITY	ORIGINAL ISSUE	BEGINNING FY	ISSUED OR (REDEEMED)	JUNE 30, 1978	INTEREST PAYMENTS
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)							
Series 1977 . . . . . Advance refunding of the Swedish Covenant Hospital's prior constructing and renovating the 156 long-term care bed facility in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1979 to August 1, 2007; coupons bear interest rates from 3-8/10% to 6-5/8% and are payable semi-annually.	8-1-77	8-1-07	\$ 32,745	\$ -	\$ 32,745	\$ 32,745	\$ 41,327.042
Series 1977 . . . . . Constructing a professional service building, parking structure and connecting tunnel, and relocating and renovating various patient care units at the McNeal Memorial Hospital in Berwyn, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1979 thru August 1, 2007; coupons bear interest rates from 3-3/4% to 6-6/10% and are payable semi-annually.	8-1-77	8-1-07	15,865	-	15,865	15,865	20,277.531
Series 1977 . . . . . Advance refunding of the outstanding bonds on Series 1976 and 1977 and to complete the project at Northwestern Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from May 1, 1978 to May 1, 2006; coupons bear interest rates from 3-3/4% to 6-3/8% and are payable semi-annually.	11-1-77	5-1-06	71,065	-	70,730 (net)	70,730	68,850.660

Series 1977 . . . . . 12-1-77 12-1-07 19,830 - 19,830 26,135.017

Refinance the Corporations existing debt which constructed a hospital and parking lot facility for the Rock Island Franciscan Hospital in Rock Island, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1978 to December 1, 2007; coupons bear interest rates from 4% to 7% and are payable semi-annually.

Series 1977 . . . . . 12-1-77 12-1-08 41,000 - 41,000 51,302.590

Construct a Clinical Diagnostic Radiology Center and Central Laboratory Building and remodel and renovate certain adjacent areas at the Michael Reese Hospital and Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1979 to December 1, 2008; coupons bear interest rates from 4½% to 6-3/4% and are payable semi-annually.

Series 1978 . . . . . 1-1-78 7-1-07 11,635 - 11,635 15,533.429

Advance refund the Authority's 1975 Revenue Bonds for the Sydney R. Forkosh Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 to July 1, 2007; coupons bear interest rates from 4% to 7% and are payable semi-annually.

Series 1978 . . . . . 1-1-78 1-1-98 19,130 - 19,130 14,660.062

Refinance certain existing debt of the Ingalls Memorial Hospital in Harvey, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from January 1, 1979 to January 1, 1998; coupons bear interest rates from 4½% to 6-8/10% and are payable semi-annually.

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)							
Series 1978 . . . . . Refinance certain existing debt of Loyola University's Foster S. McGaw Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1979 to July 1, 2008; coupons bear interest rates from 4% to 6¼% and are payable semi-annually.	1-1-78	7-1-08	\$ 25,000	\$ -	\$ 25,000	\$ 25,000	\$ 30,187.712
Series 1978 . . . . . Construction of a parking facility, renovation and remodeling of exist- ing hospital facilities for the Mount Sinai Hospital Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from February 1, 1980 to February 1, 2008; coupons bear interest rates from 4-6/10% to 7-2/10% and are payable semi-annually.	2-1-78	2-1-08	15,525	-	15,525	15,525	22,345.975
Series 1978 . . . . . Advance refunding of the Authority's \$29,750,000 Revenue Bonds, Series 1976 and construction of a parking lot for Ravenswood Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from August 1, 1979 to August 1, 2006; coupons bear interest rates from 5% to 7¼% and are payable semi-annually.	6-1-78	8-1-06	33,630	-	33,630	33,630	44,721.720
			\$ 640,705	\$ 343,070	\$ 296,370 (net)	\$ 639,440	\$ 720,037.356

Revenue Bonds Secured by Trust  
Fund for Future Advance  
Redemptions: (\*Estimated early  
call indicated)

Series 1974-A . . . . .	9-1-74	7-1-07 7-1-84*	9,700	9,615	-	9,615	4,805.408*
Construction and purchase of equip- ment for the Lutheran Hospital in Moline, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1977 thru July 1, 2007; coupons bear interest rates from 7% to 8-2/10% and are payable semi-annually.							
Series 1975 . . . . .	1-1-75	7-1-02 7-1-84*	18,500	17,985	(560)	17,425	7,140.831*
Refinancing certain debt of the Rush- Presbyterian-St. Luke's Medical Center in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing an- nually in varying amounts from July 1, 1976 thru July 1, 2002; coupons bear interest rates from 5% to 8% and are payable semi-annually.							
Series 1975 . . . . .	1-1-75	7-1-07 7-1-84*	10,000	10,000	-	10,000	5,765.175*
Construction, acquisition, and remodeling of certain projects and refinancing certain existing debt of Sydney R. Forkosh Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2007; coupons bear a 9-1/8% interest rate and are payable semi-annually.							
Series 1975 . . . . .	6-1-75	12-1-95 12-1-85*	17,000	17,000	-	17,000	8,280.894*
Acquisition and construction of various projects and refinancing of an existing mortgage for the Methodist Medical Center of Illinois in Peoria, Illinois. Bonds issued in denominations of \$5,000, maturing in varying							



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)							
Series 1975 (Con't) amounts from December 1, 1978 thru December 1, 1995; coupons bear interest rates from 7% to 8% and are payable semi-annually.	10-1-75	10-1-05 10-1-85*	\$ 20,100	\$ 20,100	\$ -	\$ 20,100	\$ 13,173.104*
Series 1975 . . . . . Construction of hospital addition and renovating existing facilities, purchase of equipment, construction of an addi- tion to power plant, and constructing a parking lot for the Central DuPage Hospital Association in Winfield, Illinois. Bonds issued in denomina- tions of \$5,000, maturing annually in varying amounts from October 1, 1978 thru October 1, 2005; coupons bear interest rates from 6¼% to 9-3/8% and are payable semi-annually.	10-1-75	4-1-03 4-1-85*	22,500	22,500	-	22,500	12,540.592*
Series 1975 . . . . . Land acquisition, construction, equip- ment and retiring existing debt for the Carle Foundation in Urbana, Illinois. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from October 1, 1979 thru October 1, 2003; coupons bear interest rates from 6-4/10% to 9-3/8% and are payable semi-annually.	10-1-75						

Series 1975 . . . . .	10-1-75	10-1-05 10-1-86*	29,950	-	29,950	20,708.444*
Construction and equipping a hospital addition, renovating existing facilities, constructing a parking garage and acquiring land for parking for the Memorial Medical Center in Springfield, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1979 thru October 1, 2005; coupons bear interest rates from 6-4/10% to 9-3/8% and are payable semi-annually.						
Series 1976 . . . . .	5-1-76	5-1-06 5-1-86*	54,000	-	54,000	29,251.860*
Construction of the Health Sciences Building, remodeling and equipping of certain facilities and refinancing existing debt for Northwestern Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from May 1, 1980 thru May 1, 2006; coupons bear interest rates from 5% to 7½% and are payable semi-annually.						
Series 1977 . . . . .	1-1-77	5-1-91 5-1-81*	10,800	(180)	10,470	1,908.675*
Refinancing of outstanding notes related to the WHIP Project of the Northwestern Memorial Hospital in Chicago, Illinois. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from May 1, 1977 thru May 1, 1991; coupons bear interest rates from 4-1/10% to 7% and are payable semi-annually.						
			\$ 192,550	\$ (740)	\$ 191,060	\$103,574.985

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

BOND ISSUE	ISSUED	DATE	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)							
Special Obligation Bonds:							
Series 1977 . . . . . Provide the remaining portion of the amount needed to advance refund the Authority's outstanding \$22,500,000 revenue bonds, Series 1975, The Carle Foundation Project. Bonds issued in denominations of \$5,000 or multiples thereof, maturing semi-annually from April 1, 1977 thru April 1, 1985; coupons bear interest rates from 2-3/10% to 4-4/10% and are payable semi-annually.	1-1-77	4-1-85	\$ 12,815	\$ 12,575	\$ (1,855)	\$ 10,720	\$ 1,495.452
Series 1977 . . . . . Provide the remaining portion of the amount needed to advance refund the Authority's outstanding \$29,950,000 revenue bonds, Series 1975, the Memorial Medical Center in Springfield, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing semi-annually in varying amounts from October 1, 1977 to October 1, 1986; coupons bear interest rates from 2-8/10% to 4-7/10% and are payable semi-annually.	4-1-77	10-1-86	20,140	20,140	(1,950)	18,190	3,493.468
Series 1977 . . . . . Provide the remaining portion of the amount needed to advance refund the Authority's \$17,000,000 first mortgage revenue bonds, Series 1975, the Methodist Medical Center of Illinois in Peoria, Illinois.	5-1-77	12-1-85	8,655	8,655	(1,085)	7,570	1,235.680

Series 1977 (Con't)

Bonds issued in denominations of \$5,000 or multiples thereof, maturing semi-annually from June 1, 1977 thru December 1, 1985; coupons bear interest rates from 2-7/10% to 4-6/10% and are payable semi-annually.

Series 1977	5-1-77	10-1-85	12,870	12,870	(1,265)	11,605	1,881.170
Provide the remaining portion of the amount needed to advance refund the Authority's \$20,100,000 first mortgage revenue bonds, Series 1975, the Central DuPage Hospital in Winfield, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing semi-annually from October 1, 1977 thru October 1, 1985; coupons bear interest rates from 2-6/10% to 4-45/100% and are payable semi-annually.							
			\$ 54,480	\$ 54,240	\$ (6,155)	\$ 48,085	\$ 8,105.770
			\$ 887,735	\$ 589,110	\$ 289,475	\$ 878,585	\$ 831,718.109
					(net)		
Total Revenue Bonds							

Revenue Notes:

Series 1976 . . . . . Construction of a nursing home in Mattoon, Illinois - project of the Grand Lodge of the State of Illinois of the Independent Order of Odd Fellows. Revenue notes issued for \$1,700,000, maturing monthly in varying amounts from May 1, 1977 thru March 1, 1997. The note bears an interest rate of 8% until April, 1987 at which time the rate will be the greater of (i) 8% or (ii) not exceeding 1% above "Bond Buyers 20 - Bond Index."

(a)

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
		ISSUED	MATURITY					
Series 1976 . . . . . Refinancing existing debt for Lake Forest Hospital in Lake Forest, Illinois. Notes issued for \$5,000,000, maturing semi-annually from July 1, 1976 thru January 1, 1996. The note bears an 8-1/4% interest rate which is payable semi-annually.		6-16-76	1-1-96	\$ 5,000	\$ 4,625	\$ (125)	\$ 4,500	\$ 3,434.062
Series 1976 . . . . . Provide the Highland Park Hospital with funds to construct, equip and modernize its medical, surgical and other facilities in Highland Park, Illinois. Notes issued in denomina- tions of \$50,000 maturing \$250,000 semi-annually from June 15, 1979 thru December 15, 1998; notes bear interest rates of 5½% and 8% and are payable quarterly.		7-30-76	12-15-98	10,000	10,000	(2,000)	8,000	8,036.875
Series 1976 . . . . . Construction, equipping and refi- nancing of the Memorial Hospital of DuPage County. Notes issued in denominations of 50,000, maturing annually from December 31, 1979 thru December 31, 1998; coupons bear interest rates from 5½% to 7-7/8% and are payable quarterly.		12-8-76	12-31-98	15,250	15,250	-	15,250	14,839.688



Series 1977 . . . . .	1-31-77	12-15-81	2,000	2,000	(400)	1,600	169,000
Refinancing outstanding debt and construct and equip certain facilities for Westlake Community Hospital in Melrose Park, Illinois. Notes issued in denominations of \$5,000 or multiples thereof, maturing annually from December 15, 1977 thru December 15, 1981; coupons bear interest rates from 4½% to 5½% and are payable semi-annually.							
Series 1977 . . . . .	1-31-77	1-31-84	2,060	1,986,425	(294,300)	1,692,125	304,566
Modernizing, equipping and construction at the Norwegian-American Hospital in Chicago, Illinois. Notes issued in denominations of \$5,000 or multiples thereof, maturing quarterly from April 30, 1977 thru January 31, 1984; coupons bear a 6% interest rate and are payable quarterly.							
Series 1977 . . . . .	2-23-77	3-15-84	2,700	2,603,572	(385,712)	2,217,860	372,603
Refinancing of certain outstanding indebtedness of the Skokie Valley Community Hospital in Skokie, Illinois. Notes issued in denominations of \$5,000 or multiples thereof, maturing quarterly from June 15, 1977 thru March 15, 1984; coupons bear a 5-6/10% interest rate and are payable quarterly.							
Series 1977 . . . . .	6-15-77	9-15-87	1,000	1,000	(15,370)	984,630	536,249
Repayment of prior indebtedness of the United Methodist Homes and Services in Chicago, Illinois. Note issued for \$1,000,000, maturing quarterly in varying amounts from September 1, 1977 thru September 15, 1987; note bears a 6½% interest rate and is payable quarterly.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS

ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)

Series 1977 . . . . . Construction and refinancing of certain indebtedness of the North Suburban Blood Center. Notes issued in denominations of \$5,000 or mul- tiples thereof, maturing monthly from July 1, 1978 thru June 1, 1998; coupons bear a 6% interest rate and are payable monthly.	6-16-77	6-1-98		\$ 480	\$ 480	\$ -	\$ 480	\$ 345.321
Series 1977 . . . . . Provide funds for the prepayment of indebtedness for the Norwegian Old Peoples' Home Society of Chicago. Notes issued in denominations of \$50,000 maturing monthly from July 1, 1977 thru June 1, 2002; notes bear an interest rate of 7½% and are payable monthly.	6-23-77	6-1-02		2,450	2,450	(36.063)	2,413.937	2,698.463

Series 1977 (Private Placement Bond). Acquisition, construction, and renovation of certain existing facilities at Columbus-Cuneo- Cabrinini Medical Center Project located in Chicago, Illinois. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1979 thru July 1, 2001; the bonds bear a 5-71/100% interest rate and are payable semi-annually.	8-1-77	7-1-01		4,205	-	4,205	4,205	3,601.404
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Series 1977 . . . . .  
 Modernizing and expanding existing facilities and constructing an ambulatory care and medical office building for the Sherman Hospital Association in Elgin, Illinois. Notes issued in denominations of \$5,000, maturing semi-annually in varying amounts from April 1, 1978 to October 1, 2000; the notes bear interest rates of 5% to 7% and are payable semi-annually.

8-25-77 10-31-00 12,000 - 12,000 12,000 12,074.400

Series 1977 . . . . .  
 Construction of a new blood bank facility for the Aurora Area Blood Bank in Aurora, Illinois. Note issued for \$500,000, maturing quarterly in varying amounts from January 31, 1978 to October 30, 1987; the note bears a 5½% interest rate and is payable quarterly.

10-25-77 10-30-87 500 - 480.950 (net) 480.950 139.762

Series 1977 . . . . .  
 Acquisition and construction of certain equipment for the Memorial Hospital of DuPage County in Elmhurst, Illinois. Notes issued in denominations of \$5,000, maturing quarterly in varying amounts from January 1, 1978 to October 1, 1983; the notes bear a 5¼% interest rate and are payable quarterly.

12-16-77 10-1-83 480 - 445.479 (net) 445.479 70.293

Series 1978 . . . . .  
 Construction of a community living facility for the developmentally disabled for the Moraine Association in Highland Park, Illinois. Note issued for \$240,000, maturing monthly in varying amounts from October 1, 1979 to September 1, 1999; the note bears a 6½% interest rate and is payable semi-annually.

4-5-78 9-1-99 240 - 240 208.949

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)							
Series 1978 . . . . . Refinancing of certain outstanding debt of Resurrection Hospital Association in Chicago, Illinois. Notes issued in denominations of \$5,000, maturing semi-annually at \$250,000 from June 1, 1978 to December 1, 1997; the notes bear a 6-3/4% interest rate and are payable semi-annually.	5-20-78	12-1-97	\$ 10,000	\$ -	\$ 9,750 (net)	\$ 9,750	\$ 6,581.250
Series 1978 . . . . . Modernization, renovation and expan- sion of two existing facilities for the Sisters of St. Francis Health Services in Evanston and Chicago Heights, Illinois. Notes issued in denominations of \$5,000, matur- ing \$1,222,000 annually from November 1, 1980 to November 1, 1987, and \$1,224,000 on November 1, 1988; the notes bear an inter- est rate of 72½% of the prime rate of Continental Illinois National Bank and Trust Company of Chicago, however, not to exceed 8% and are payable semi-annually.	5-16-78	11-1-88	11,000	-	11,000	11,000	4,360.295 (estimated)
Series 1978 . . . . . Acquisition and construction of certain additions and improvements to Palos Community Hospital in Palos Heights, Illinois. This is a construction loan, and will be borrowed as progress dictates with	5-5-78	10-1-80	5,492.225	-	5,492.225	5,492.225	(a)

## Series 1978 (Con't)

an aggregate amount of \$17,400,000 which will mature in total October 1, 1980. Interest rate on the Series-A Note is 75% if the sum of (i) 3/4 of 1% plus (ii) the corporate base rate of the First National Bank of Chicago; interest rate on the Series-B Note is the sum of (i) 2½%, plus (ii) the greater of (a) the prime rate of City Bank or (b) the commercial paper as quoted under "Money Rates" in the Wall Street Journal. The interest on the notes are payable monthly.

Series 1978 . . . . .	6-9-78	6-30-83	5,000	-	5,000	5,000	660,386
Construction and equipping a diagnostic and treatment center for Evanston Hospital and constructing and equipping to include certain remodeling of Glenbrook Hospital in Glenview, Illinois. Notes issued in denominations of \$5,000, maturing quarterly in varying amounts from September 30, 1978 thru June 30, 1983; the notes bear an interest rate of 4-3/4% and are payable quarterly.							
Total Revenue Notes	\$ 91,557.225	\$ 42,086.270	\$ 45,318.405 (net)		\$ 87,404.675	\$ 58,433.566 (a)	
Equipment Financing Notes:							
Series 1976 . . . . .	12-1-76	12-14-81	\$ 1,260.405	\$ 1,159.506	\$ (198.718)	\$ 960.788	146,984 (estimated)
Lease purchase of equipment for the Rush-Presbyterian-St. Luke's Medical Center. The Authority has authorized the Center to issue an aggregate amount of \$5,000,000 of revenue notes. Notes issued in denominations of \$5,000, or multiples thereof, maturing quarterly in varying amounts from March 14, 1977 thru December 14, 1981; interest rate is 70% of the sum of (i) the prime rate of the 1st National Bank of							



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
<u>ILLINOIS HEALTH FACILITIES AUTHORITY (Con't)</u>							
Series 1976 (Con't) Chicago, plus (ii) one half of one percent; however, not to exceed 12% per annum.							
Series 1977 . . . . . Lease purchase of equipment for the Henrotin Hospital in Chicago, Illinois. Note issued for \$500,000 maturing monthly in varying amounts from December, 1977 to November, 1982; the interest rate is 5% and is payable monthly.	11-18-77	11-15-82	\$ 500	\$ -	\$ 448.481 (net)	\$ 448.481	\$ 57.693
Total Equipment Financing Notes			\$ 1,760.405	\$ 1,159.506	\$ 249.763 (net)	\$ 1,409.269	\$ 204.677
TOTAL ILLINOIS HEALTH FACILITIES AUTHORITY			\$ 981,052.630	\$ 632,355.776	\$ 335,043.168 (net)	\$ 967,398.944	\$ 890,356.352
<u>ILLINOIS HOUSING DEVELOPMENT AUTHORITY</u>							
(includes mortgage finance notes & bonds)							
Series 1972-A . . . . . Providing mortgage loans to non-profit corporations and limited profit entities for the construction and operation of low and moderate family income housing facilities on a rental or cooperative basis.	6-1-72	7-1-15	\$ 54,965	\$ 54,005	\$ (445)	\$ 53,560	\$ 70,752.448

Series 1972-A (Con't)

Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1973 thru July 1, 2015; coupons bear interest rates from 5% to 6½% and are payable semi-annually.

Series 1974-A . . . . .	7-15-74	7-1-79	24,680	24,680	-	24,680	2,174.925
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Providing funds to enable the Authority to make loans to lending institutions for mortgage loans. Notes issued in denominations of \$5,000, maturing in total July 1, 1979; coupons bear a 5-7/8% interest rate and are payable semi-annually.

Series 1974-B . . . . .	12-1-74	2-1-87	45,020	44,720	(150)	44,570	16,427.369
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Providing funds for mortgage loans either by the Authority or through lending institutions. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from February 1, 1976 thru February 1, 1987; coupons bear interest rates from 5-7/10% to 6-9/10% and are payable semi-annually.

Series 1975-A . . . . .	2-1-75	7-1-16	31,855	31,795	(145)	31,650	66,443.240
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Providing funds for mortgage loans either by the Authority or through lending institutions. Bonds issued in denominations of \$5,000, maturing in varying amounts from July 1, 1976 thru July 1, 2016; coupons bear interest rates from 6-15/100% to 8% and are payable semi-annually.

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Con't)								
Series 1975-B . . . . . Providing mortgage loans to non-profit corporations and limited profit entities for the construction, requisitions or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium or home ownership basis. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1977 thru July 1, 2017; coupons bear interest rates from 4-3/4% to 7-3/4% and are payable semi-annually.	4-1-75		7-1-17	\$ 25,260	\$ 25,260	\$ (55)	\$ 25,205	\$ 54,508.347
Series 1976-A . . . . . Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000, or multiples of \$5,000, maturing annually in varying amounts from 6% to 8% and are payable semi-annually.	2-1-76		7-1-16	31,170	31,170	(135)	31,035	66,292.243

Series 1976-B . . . . .  
 Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000, or multiples of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2018; coupons bear interest rates from 6% to 7-3/8% and are payable semi-annually.

4-1-76 32,480

32,480

68,866.859

Series 1976-C . . . . .  
 Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from July 1, 1978 thru July 1, 2018; coupons bear interest rates from 5% to 7-4/10% and are payable semi-annually.

7-1-76

7-1-18

11,735

11,735

11,735

25,147.331

Series 1976-D . . . . .  
 Providing mortgage loans to non-profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individuals and families dwellings on a rental, cooperative, condominium, or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing

9-1-76

12-1-16

7,630

7,630

7,590

13,820.617

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Con't)							
Series 1976-D (Con't) annually in varying amounts from December 1, 1977 thru December 1, 2016; coupons bear interest rates of 6-3/4% and are payable semi- annually.	12-1-76	7-1-19	\$ 16,595	\$ 16,595	\$ -	\$ 16,595	\$ 34,298.788
Series 1976-E . . . . . Providing mortgage loans to non- profit corporations and limited profit entities for acquisition, construction or improvements of low and moderate income individ- uals and families dwellings on a rental, cooperative, condominium or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing annually in varying amounts from July 1, 1980 thru July 1, 2019; coupons bear interest rates from 4-1/4% to 7% and are payable semi-annually.	3-1-77	7-1-18	32,155	32,155	-	32,155	59,699.556
Series 1977-A . . . . . Providing mortgage loans to non- profit corporations and limited profit entities for acquisition, construction or improvement of low and moderate income individ- uals and families dwellings on a rental, cooperative, condominium or home ownership basis. Bonds issued in denominations of \$5,000 or multiples of \$5,000, maturing							



Series 1977-A (Con't)

annually in varying amounts from July 1, 1979 thru July 1, 2018; coupons bear interest rates from 3-6/10% to 6-5/8% and are payable semi-annually.

5-1-78 7-1-16 51,100 - 51,100 90,603.225

Series 1978-A . . . . .  
Provide permanent financing for mortgage loans made by the Authority. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from July 1, 1980 thru July 1, 2016; coupons bear interest rates from 5-9/10% to 7-3/4% and are payable semi-annually.

\$ 364,645 \$ 312,225 \$ 50,130 \$ 362,355 \$569,034.948

ILLINOIS INDUSTRIAL POLLUTION  
CONTROL FINANCING AUTHORITY

67

Series 1973-A . . . . .  
Acquisition and construction of pollution control facilities for the East Alton plant of Olin Corporation. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from October 1, 1989 thru October 1, 1998; coupons bear a 6% interest rate and are payable semi-annually.

10-1-73 10-1-98 \$ 6,540 \$ 6,540 \$ - \$ 6,540 \$ 7,179.600

Series 1974-A . . . . .  
Acquisition, construction and installation of air pollution control facilities for the Illinois Cement Company in LaSalle, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing in varying amounts from April 1, 1984 thru April 1, 1994; coupons bear interest rates from 6½% to 7¼% and are payable semi-annually.

4-1-74 4-1-94 2,500 2,500 - 2,500 2,251.300

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
ILLINOIS INDUSTRIAL POLLUTION CONTROL FINANCING AUTHORITY (Con't)	Series 1974-B . . . . .	5-1-74	5-1-04	\$ 8,500	\$ 8,500	\$ -	\$ 8,500	\$ 12,467.400
	Acquisition and construction of air and water pollution control facilities for Illinois Power Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 1, 1985 thru May 1, 2004; coupons bear a 6-6/10% interest rate and are payable semi-annually.							
	Series 1974-C . . . . .	7-1-74	5-1-99	9,505	9,505	-	9,505	11,653.242
	Acquisition of real property and certain pollution control equipment for Illinois Central Gulf Railroad Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 1, 1985 thru May 1, 1999; coupons bear an 8-5/4% interest rate and are payable semi-annually.							
	Series 1974-D . . . . .	7-1-74	7-1-04	35,000	35,000	-	35,000	47,939.500
	Acquisition and construction of water pollution control facilities for Commonwealth Edison Company. Bonds issued in denominations of \$5,000 and multiples thereof, maturing in varying amounts from July 1, 1986 thru July 1, 2004; coupons bear interest rates from 5-8/10% to 6-5/8% and are payable semi-annually.							

Series 1974-E . . . . .	8-1-74	1-1-86	5,600	5,164	(460)	4,704	1,140.055
Acquisition and construction of solid waste pollution control facilities for Aglomer Chicago, Inc. Bonds issued in denominations of \$1,000 and multiples thereof, maturing semi-annually in varying amounts from July 1, 1976 thru January 1, 1986; coupons bear a 5-7/20% interest rate and are payable semi-annually.							
Series 1974-F . . . . .	9-15-74	9-15-84	1,000	725	(100)	625	142.181
Acquisition and construction of air pollution control facilities for Incinerator, Inc. Bonds issued in denominations of \$25,000 and multiples thereof, maturing quarterly in the amount of \$25,000 from December 15, 1974 thru September 15, 1984; coupons bear a 7% interest rate and are payable quarterly.							
Series 1975-A . . . . .	2-1-75	2-1-00	10,000	10,000	-	10,000	13,396.750
Acquisition, construction and installation of pollution control facilities for Allied Chemical Corp. Bonds issued in denominations of \$5,000 and multiples thereof, maturing in varying amounts from February 1, 1980 thru February 1, 2000; coupons bear interest rates from 5-8/10% to 7-3/8% and are payable semi-annually.							
Series 1975-B . . . . .	4-1-75	4-1-81	57	42	(9)	33	4.420
Acquisition, construction and installation of air pollution control facilities for Igloe Industries, Inc. located in Elk Grove Village, Illinois. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1976 thru April 1, 1981; registered bonds without coupons bear a 6% interest rate which is payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
ILLINOIS INDUSTRIAL POLLUTION CONTROL FINANCING AUTHORITY (Con't)								
Series 1975-C . . . . .	4-1-75	4-1-82		\$ 1,000	\$ 714	\$ (143)	\$ 571	\$ 99.820
Construction of air pollution control facilities for the Dundee Cement Company located in Lemont, Illinois. Bonds issued in denominations of \$5,000 or any integral multiple of \$1,000 in excess of \$5,000, maturing annually in varying amounts from April 1, 1976 thru April 1, 1982; registered bonds without coupons bear a 7% interest rate which is payable semi-annually.								
Series 1975-D . . . . .	8-1-75	8-1-00		45,000	45,000	-	45,000	58,563.750
Acquisition, construction and installation of air pollution control equipment for Republic Steel Corp. (Chicago District Plant) located in Cook County, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, \$10,000,000 maturing in total August 1, 1985 and the remainder maturing in varying amounts from August 1, 1990 thru August 1, 2000; coupons on the \$10,000,000 bear a 6-3/4% interest rate and coupons on the remainder bear a 8-1/4% interest rate and are payable semi-annually.								

Series 1975-E . . . . .	10-1-75	10-1-00	9,300	9,300	-	9,300	14,043.750
Acquisition, construction and installation of air and water pollution control equipment for CPC International, Inc. located in Pekin and Argo, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from October 1, 1990 thru October 1, 2000; coupons bear a 7½% interest rate and are payable semi-annually.							
Series 1975-F . . . . .	11-1-75	11-1-00	22,100	22,100	-	22,100	34,046.250
Acquisition, construction and installation of pollution control equipment for Union Oil Company of California's plant located in Romeoville, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from November 1, 1991 thru November 1, 2000; coupons bear a 7½% interest rate and are payable semi-annually.							
Series 1976-A . . . . .	8-1-76	8-1-86	5,225	5,225	-	5,225	1,887.129
Acquisition and construction of air pollution control facilities for the Wisconsin Steel Division of International Harvester Corporation located in Chicago, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from August 1, 1979 thru August 1, 1986; coupons bear an interest rate of 6-3/4% and are payable semi-annually.							
Series 1976-B . . . . .	10-1-76	10-1-01	3,900	3,900	-	3,900	4,659.746
Acquisition and construction of pollution control facilities for the Great Lakes Carbon Corporation at the Calumet plant located in Chicago, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying							



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS INDUSTRIAL POLLUTION CONTROL FINANCING AUTHORITY (Con't)							
Series 1976-B (Con't)							
amounts from October 1, 1987 thru							
October 1, 2001; coupons bear an							
interest rate of 7-1/8% and are							
payable semi-annually.							
Series 1976-C . . . . .	11-15-76	11-15-06	\$ 9,000	\$ 9,000	\$ -	\$ 9,000	\$ 13,866.463
To finance water pollution control							
facilities at the Wood River Refinery							
in Madison County, Illinois for the							
Amoco Oil Company. Bonds issued in							
denominations of \$5,000 and multiples							
thereof, maturing annually in varying							
amounts from November 15, 1992 thru							
November 15, 2006; coupons bear an							
interest rate of 5-7/8% and are payable							
semi-annually.							
Series 1976-D . . . . .	12-16-76	12-1-86	2,350	2,350	-	2,350	1,138.575
Finance pollution control facilities							
at U.S. Steel Plant located in Chicago,							
Illinois. Bond issued in a total							
amount of \$2,350,000, maturing in							
total on December 1, 1986; a registered							
bond without coupons bearing an interest							
rate of 5-7/10% which is payable							
semi-annually.							

Series 1977-A . . . . .	2-1-77	2-1-97	9,500	9,500	-	9,500	9,043.199
Finance solid waste facilities and equipment for Browning Ferris Industries in the counties of Cook, DuPage, Kane, Lake, McHenry, Peoria, Tazewell, Will, and Winnebago. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from February 1, 1982 thru February 1, 1997; coupons bear interest rates from 5½% to 7% and are payable semi-annually.							
Series 1977-B . . . . .	5-1-77	5-1-06	18,700	18,700	-	18,700	30,888.000
To provide funds for the acquisition, construction, and installation of air pollution control facilities for the Illinois Power Company at the Havana Unit No. 6 in Mason County, Illinois. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 1, 1998 thru May 1, 2006; coupons bear an interest rate of 6% and are payable semi-annually.							
Series 1977-C . . . . .	5-15-77	5-15-07	50,000	50,000	-	50,000	80,781.250
To provide funds for the acquisition, construction and installation of water pollution control facilities for the Commonwealth Edison Company at the Calumet, Crawford, Fisk, Kincaid, Ridgeland, Quad-Cities, Dresden, and Zion generating stations. Bonds issued in denominations of \$5,000 and multiples thereof, maturing annually in varying amounts from May 15, 1998 thru May 15, 2007; coupons bear an interest rate of 5-7/8% and are payable semi-annually.							
Series 1977-D . . . . .	9-1-77	9-1-07	6,250	-	6,250	6,250	9,892.954
Construction and installation of air and water pollution control equipment for CPC International, Inc. located in Pekin and Argo, Illinois. The \$6,250,000 Series 1977 bonds were issued on a parity with the Authority's outstanding \$9,300,000 Series 1975 bonds.							

SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
<u>ILLINOIS INDUSTRIAL POLLUTION CONTROL FINANCING AUTHORITY (Con't)</u>							
Series 1977-D (Con't)							
Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from September 1, 2002 thru September 1, 2007; coupons bear an interest rate of 5-5/8% and are payable semi-annually.	10-1-77	10-1-07	\$ 60,000	\$ -	\$ 60,000	\$ 60,000	\$103,545.000
Series 1977-E . . . . .							
Finance a portion of the cost of certain pollution control facilities for Central Illinois Public Service Company in connection with the Newton generating station located in Jasper County, Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing in full on October 1, 2007; coupons bear an interest rate of 5-85/100% and are payable semi-annually.	10-1-77	10-1-02	4,120	-	4,120	4,120	6,561.100
Series 1977-F . . . . .							
Finance various systems and facilities for the control of water pollution on the Illinois Central Gulf Railroad Company's property within the State of Illinois. Bonds issued in denominations of \$5,000 or multiples thereof, maturing in total October 1, 2002; coupons bear an interest rate of 6½% and are payable semi-annually.	10-1-77	10-1-02	4,120	-	4,120	4,120	6,561.100

Series 1977-G . . . . .	12-1-77	12-1-97	1,115	-	1,115	1,115	812.072
Acquisition, construction and installation of pollution control facilities for each of five small business enterprises within the State of Illinois. Bonds issued in denominations of \$5,000, maturing in varying amounts from December 1, 1978 thru December 1, 1997; coupons bear interest rates from 3-7/10% to 5-2/10% and are payable semi-annually.			<u>\$ 326,262</u>	<u>\$ 253,765</u>	<u>\$ 70,773</u>	<u>\$ 324,538</u>	<u>\$466,003.506</u>

#### ILLINOIS STATE TOLL HIGHWAY AUTHORITY

Series 1955 . . . . .	10-1-55	1-1-95	\$ 415,000	\$ 163,984	\$ (10,893)	\$ 153,091	\$ 36,035.090
Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to maturity as a whole at any time on or after January 1, 1965, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues; coupons bear a 3-3/4% interest rate and are payable semi-annually.							

Series 1958 . . . . .	1-1-58	1-1-98	64,000	58,133	(100)	58,033	48,898.979
Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to maturity as a whole at any time on or after January 1, 1976, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1961, through the use of revenues; coupons bear a 4-3/4% interest rate and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
ILLINOIS STATE TOLL HIGHWAY AUTHORITY (Con't)							
Series 1966 . . . . . Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to matu- rity at any time on or after January 1, 1978, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1967, through the use of revenues; coupons bear a 4% interest rate and are payable semi- annually.	4-1-66	1-1-99	\$ 14,250	\$ 9,027	\$ (55)	\$ 8,972	\$ 6,730.328
Series 1970 . . . . . Construction of Toll Highways. Bonds issued in denominations of \$1,000, \$5,000, \$10,000 and multiples of \$10,000. Redeemable prior to matu- rity as a whole at any time on or after January 1, 1986, from any funds other than revenues, or as a whole or in part on any interest payment date on or after January 1, 1975, through the use of revenues; coupons bear a 6-3/4% interest rate and are payable semi-annually.	12-1-70	1-1-10	135,000	131,770	(985)	130,785	145,365.656
			\$ 628,250	\$ 362,914	\$(12,033)	\$ 350,881	\$237,030.053

BOARD OF GOVERNORS

CHICAGO STATE UNIVERSITY

Series 1971 . . . . .	12-1-71	12-1-11	2,400	2,335	(20)	2,315	3,196.255
Acquisition of a Student Union Building. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from December 1, 1973 thru December 1, 2011; coupons bear interest rates from 6-1/10% to 7% and are payable semi-annually.							
			<u>\$ 2,400</u>	<u>\$ 2,335</u>	<u>\$ (20)</u>	<u>\$ 2,315</u>	<u>\$ 3,196.255</u>

EASTERN ILLINOIS UNIVERSITY

Series 1957 . . . . .	10-1-57	10-1-97	\$ 500	\$ 333	\$ (12)	\$ 321	\$ 99.397
Construction of Married Student Apartments. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1960 thru October 1, 1997; coupons bear a 2-7/8% interest rate and are payable semi-annually.							

Series 1962 . . . . .	4-1-62	4-1-02	2,250	1,820	(45)	1,775	963.945
Construction of Thomas Residence Hall. Bonds issued in denominations of \$1,000 and \$5,000, maturing annually in varying amounts from April 1, 1965 thru April 1, 2002; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							

Series 1963 . . . . .	4-1-63	10-1-02	2,400	1,955	(45)	1,910	964.628
Construction of Andrews Residence Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1965 thru October 1, 2002; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
BOARD OF GOVERNORS (Con't)							
EASTERN ILLINOIS UNIVERSITY (Con't)							
Series 1963-A . . . . .	10-1-63	10-1-02	\$ 4,700	\$ 3,785	\$ (90)	\$ 3,695	\$ 2,044.871
Construction of University Union, Physical Education Building and Residence Hall Food Service. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from October 1, 1964 thru October 1, 2002; coupons bear interest rates from 3½% to 4% and are payable semi-annually.							
Series 1965 . . . . .	4-1-65	10-1-04	3,675	3,130	(65)	3,065	1,730.044
Construction of Taylor Residence Hall and Married Student Apart- ments. Bonds issued in denomina- tions of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 3% to 5% and are payable semi-annually.							
Series 1966 . . . . .	4-1-66	10-1-05	5,750	5,015	(95)	4,920	3,634.672
Construction of Lawson Residence Hall and Stevenson Tower. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 2005; coupons bear interest rates from 4-4/10% to 5% and are payable semi-annually.							

Series 1967 . . . . .	7-1-67	7-1-07	700	635	(10)	625	569.250
Construction of Married Student Apartments. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1969 thru July 1, 2007; coupons bear a 5% interest rate and are payable semi-annually.							
Series 1969 . . . . .	4-1-69	8-1-94	6,200	5,350	(175)	5,175	3,066.150
Construction of Women's Residence Halls, East Complex No. 1 and Stadium and Rehabilitation of Track and Field. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1971 thru August 1, 1994; coupons bear a 6% interest rate and are payable semi-annually.							
Series 1971 . . . . .	11-1-71	8-1-06	4,200	4,050	(50)	4,000	5,322.694
Construction of University Union addition. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1974 thru August 1, 2006; coupons bear interest rates from 5¼% to 7¼% and are payable semi-annually.							
			<u>\$ 30,375</u>	<u>\$ 26,073</u>	<u>\$ (87)</u>	<u>\$ 25,486</u>	<u>\$ 18,395.651</u>
NORTHEASTERN ILLINOIS UNIVERSITY							
Series 1973 . . . . .	7-1-73	7-1-13	\$ 3,075	\$ 3,035	\$ (25)	\$ 3,010	\$ 4,434.620
Construction of Student Union Building. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1975 thru July 1, 2013; coupons bear a 6% interest rate and are payable semi-annually.							
			<u>\$ 3,075</u>	<u>\$ 3,035</u>	<u>\$ (25)</u>	<u>\$ 3,010</u>	<u>\$ 4,434.620</u>

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
BOARD OF GOVERNORS (Con't) WESTERN ILLINOIS UNIVERSITY	Series 1954	4-1-54	4-1-89	\$ 550	\$ 255	\$ (20)	\$ 235	\$ 44,621
	Construction of residence hall and improvements to Caroline Grote Hall. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1957 thru April 1, 1989; coupons bear interest rates from 2-3/4% to 3-3/4% and are payable semi-annually.							
	Series 1956	7-1-56	4-1-96	1,150	765	(30)	735	282,880
	Construction of a combined Student Resident Hall and Student Center Building. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1959 thru April 1, 1996; coupons bear interest rates from 3-5/8% to 5% and are payable semi-annually.							
	Series 1957	10-1-57	10-1-97	206	140	(5)	135	42,440
	Construction of three apartment buildings. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1960 thru October 1, 1997; coupons bear a 2-7/8% interest rate and are payable semi-annually.							

Series 1961 . . . . .	8-1-61	8-1-01	3,000	2,445	(55)	2,390	1,401.090
Construction of Corbin Hall. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from August 1, 1964 thru August 1, 2001; coupons bear interest rates from 4-1/10% to 5% and are payable semi-annually.							
Series 1962 . . . . .	9-1-62	9-1-02	6,750	5,460	(125)	5,335	2,974.557
Construction of residence hall, student union, physical education building and remodeling kitchen. Bonds issued in denominations of \$1,000 and \$5,000, maturing annually in varying amounts from September 1, 1965 thru September 1, 2002; coupons bear interest rates from 1½% to 5% and are payable semi-annually.							
Series 1964 . . . . .	4-1-64	4-1-04	2,900	2,400	(50)	2,350	1,421.959
Construction of Olson Hall and remodeling of Corbin Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1966 thru April 1, 2004; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							
Series 1965 . . . . .	4-1-65	10-1-04	6,400	5,450	(115)	5,335	3,017.036
Construction of residence halls, apartment units and remodeling of Lincoln-Washington Tower. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 2% to 5% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

	BOND ISSUE		DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY							
BOARD OF GOVERNORS (Con't)									
WESTERN ILLINOIS UNIVERSITY (Con't)									
Series 1966 . . . . .	8-1-66	8-1-06	\$ 8,000	\$ 7,140	\$ (115)	\$ 7,025	\$ 6,048.110		
Construction of residence hall, commissary building, and remodeling of Olson Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1968 thru August 1, 2006; coupons bear interest rates from 4½% to 5% and are payable semi-annually.									
Series 1966-A . . . . .	12-1-66	8-1-06	3,400	3,050	(50)	3,000	2,640.227		
Construction of extensions to East and North of Union Building, and to enlarge facilities of existing building. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1968 thru August 1, 2006; coupons bear interest rates from 4-9/10% to 5% and are payable semi-annually.									
Series 1967 . . . . .	7-1-67	7-1-07	6,300	5,665	(90)	5,575	5,074.000		
Construction of residence hall and remodeling Bayliss - Hemminger Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from July 1, 1969 thru July 1, 2007; coupons bear a 5% interest rate and are payable semi-annually.									

Series 1968 . . . . .	8-1-68	8-1-08	8,000	7,365	(100)	7,265	7,283.220
Construction of Katherine Thompson Residence Hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1969 thru August 1, 2008; coupons bear interest rates from 4½% to 6% and are payable semi-annually.							
Series 1969 . . . . .	4-1-69	8-1-94	3,150	2,675	(85)	2,590	1,535.400
Construction of Lamoine Village Apartments. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1970 thru August 1, 1994; coupons bear a 6% interest rate and are payable semi-annually.							
Series 1969-A . . . . .	8-1-69	8-1-09	6,850	6,560	(60)	6,500	9,574.950
Construction of new residence hall. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from August 1, 1971 thru August 1, 2009; coupons bear a 7% interest rate and are payable semi-annually.			\$ 56,656	\$ 49,370	\$ (900)	\$ 48,470	\$ 41,340.490
			\$ 92,506	\$ 80,813	\$ (1,532)	\$ 79,281	\$ 67,367.016

TOTAL BOARD OF GOVERNORS

BOARD OF REGENTS

ILLINOIS STATE UNIVERSITY

Series 1950 . . . . .	4-1-50	10-1-85	\$ 1,100	\$ 385	\$ (145)	\$ 240	\$ 16.912
Construction of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1953 thru October 1, 1985; coupons bear interest rates from 2½% to 3% and are payable semi-annually.							



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

	<u>ISSUED</u>	<u>DATE</u> <u>MATURITY</u>	<u>AMOUNT OF</u> <u>ORIGINAL ISSUE</u>	<u>OUTSTANDING</u> <u>BEGINNING FY</u>	<u>PRINCIPAL</u> <u>ISSUED OR</u> <u>(REDEEMED)</u>	<u>OUTSTANDING</u> <u>JUNE 30, 1978</u>	<u>FUTURE</u> <u>INTEREST</u> <u>PAYMENTS</u>
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BOARD OF REGENTS (Con't)

ILLINOIS STATE UNIVERSITY (Con't)

Series 1954 . . . . .  
Construction of residence halls.  
Bonds issued in denominations of  
\$1,000, maturing annually in vary-  
ing amounts from October 1, 1957  
thru October 1, 1989; coupons bear  
interest rates from 3% to 4% and  
are payable semi-annually.

Series 1957 . . . . .  
Construction of married student  
apartments. Bonds issued in de-  
nominations of \$1,000 or multi-  
ples of \$1,000, maturing annually  
in varying amounts from October 1,  
1960 thru October 1, 1992; coupons  
bear a 2-7/8% interest rate and  
are payable semi-annually.

Series 1959 . . . . .  
Construction and remodeling of  
residence halls. Bonds issued in  
denominations of \$1,000, maturing  
annually in varying amounts from  
July 1, 1963 thru July 1, 1998;  
coupons bear interest rates from  
4-1/8% to 5% and are payable semi-  
annually.

7-1-54 10-1-89 \$ 1,650 \$ 685 \$ (55) \$ 630 \$ 137.775

10-1-57 10-1-92 700 417 (21) 396 89.551

4-1-59 7-1-98 3,600 2,730 (80) 2,650 1,334.789

Series 1961 . . . . .	3-1-61	10-1-00	4,000	2,946	(85)	2,861	1,432.932
Construction and remodeling of residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 2000; coupons bear interest rates from 3-8/10% to 5% and are payable semi-annually.							
Series 1961-A . . . . .	12-1-61	12-1-01	1,375	1,115	(25)	1,090	624.237
Construction of physical education building and remodeling of other facilities. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from December 1, 1964 thru December 1, 2001; coupons bear interest rates from 3½% to 4-2/10% and are payable semi-annually.							
Series 1963 . . . . .	6-1-63	6-1-03	6,750	4,815	(385)	4,430	2,316.796
Construction and remodeling of residence halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from June 1, 1966 thru June 1, 2003; coupons bear interest rates from 3% to 5% and are payable semi-annually.							85
Series 1963-A . . . . .	10-1-63	10-1-03	990	789	(18)	771	390.337
Construction of married student apartments. Bonds issued in denominations of \$1,000 or multiples of \$1,000, maturing annually in varying amounts from October 1, 1966 thru October 1, 2003; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
BOARD OF REGENTS (Con't)								
ILLINOIS STATE UNIVERSITY (Con't)								
Series 1965 . . . . . Construction of twin-tower residence halls, and remodeling of other facil- ities. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 2% to 5% and are payable semi-annually.	4-1-65		10-1-04	\$ 8,000	\$ 6,720	\$ (790)	\$ 5,930	\$ 3,390.294
Series 1967 . . . . . Construction of twin-tower residence halls and remodeling of other facil- ities. Bonds issued in denominations of \$5,000, maturing annually in vary- ing amounts from April 1, 1969 thru April 1, 2007; coupons bear interest rates from 4½ to 5% and are payable semi-annually.	4-1-67		4-1-07	15,200	11,420	(665)	10,755	8,878.573
Series 1970 . . . . . Construction of University Union Auditorium Building. Bonds issued in denominations of \$5,000, matur- ing annually from August 1, 1972 thru August 1, 2005; coupons bear interest rates from 6½ to 8% and are payable semi-annually.	8-1-70		8-1-05	11,800	11,525	(120)	11,205	15,193.010

Series 1970-A . . . . .  
Construction of married student  
apartments. Bonds issued in de-  
nominations of \$5,000, maturing  
annually in amounts of \$50,000  
from August 1, 1972 thru August 1,  
2003; coupons bear interest rates  
from 4% to 8% and are payable  
semi-annually.

NORTHERN ILLINOIS UNIVERSITY

Series 1956 . . . . .  
Construction of physical education  
field house. Bonds issued in de-  
nominations of \$1,000, maturing  
annually in varying amounts from  
April 1, 1959 thru April 1, 1993;  
coupons bear interest rates from  
3½% to 5% and are payable semi-  
annually.

Series 1957 . . . . .  
Construction of two residence halls  
and central store buildings. Bonds  
issued in denominations of \$1,000,  
maturing annually in varying amounts  
from October 1, 1960 thru October 1,  
1997; coupons bear interest rates  
from 2-7/8% to 5% and are payable  
semi-annually.

Series 1959 . . . . .  
Construction of married student  
apartments. Bonds issued in de-  
nominations of \$1,000, maturing  
annually in varying amounts from  
April 1, 1961 thru April 1, 1994;  
coupons bear interest rates from  
4½% to 5% and are payable semi-  
annually.

11-1-70	8-1-03	1,600	1,350	(50)	1,300	1,012.801
		<u>\$ 56,765</u>	<u>\$ 44,697</u>	<u>\$ (2,439)</u>	<u>\$ 42,258</u>	<u>\$ 34,818.007</u>

4-1-56	4-1-93	\$ 400	\$ 242	\$ (205)	\$ 37	\$ 2.811
10-1-57	10-1-97	4,000	2,762	(190)	2,572	886.160

4-1-59	4-1-94	625	420	(15)	405	163.335
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STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
BOARD OF REGENTS (Con't)							
NORTHERN ILLINOIS UNIVERSITY (Con't)							
Series 1960 . . . . . Construction of a residence hall complex and university center. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 2000; coupons bear interest rates from 3-1/8% to 5% and are payable semi- annually.	10-1-60	10-1-00	\$ 7,500	\$ 5,840	\$ (160)	\$ 5,680	\$ 2,759.008
Series 1961 . . . . . Construction of a residence hall and remodeling of an existing residence hall. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from October 1, 1964 thru October 1, 2001; coupons bear interest rates from 4% to 5% and are payable semi-annually.	10-1-61	10-1-01	4,700	3,805	(180)	3,625	2,028.160
Series 1964 . . . . . Construction of a residence hall and stadium, and remodeling of existing residence hall. Bonds issued in de- nominations of \$5,000, maturing annually in varying amounts from October 1, 1966 thru October 1, 2003; coupons bear interest rates from 3½% to 5% and are payable semi-annually.	2-1-64	10-1-03	8,500	7,085	(380)	6,705	3,808.724

Series 1964-A . . . . .  
Construction of a residence hall complex. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1967 thru October 1, 2004; coupons bear interest rates from 3% to 5% and are payable semi-annually.

Series 1966 . . . . .  
Construction of a residence hall complex and enlargement of university center. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from October 1, 1968 thru October 1, 2005; coupons bear interest rates from 4% to 5% and are payable semi-annually.

Series 1967 . . . . .  
Construction of residence halls and remodeling of existing facilities. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2007; coupons bear interest rates from 4-1/8% to 5% and are payable semi-annually.

TOTAL BOARD OF REGENTS

SOUTHERN ILLINOIS UNIVERSITY

Revenue Bonds Secured by  
Agreements:

Series 1978-1 . . . . .  
Provide a portion of the amount needed to advance refund \$36,895,000 of the Board's outstanding revenue

10-1-64	10-1-04	5,250	4,485	(220)	4,265	2,382.055
10-1-64	10-1-05	12,800	11,295	(275)	11,020	7,638.116
4-1-67	4-1-07	6,600	5,890	(110)	5,780	4,706.494
1-1-78	4-1-03	\$ 5,775	\$ -	\$ 5,730 (net)	\$ 5,730	\$ 5,518.800
		<u>\$ 50,375</u>	<u>\$ 41,824</u>	<u>\$ (1,735)</u>	<u>\$ 40,089</u>	<u>\$ 24,374.863</u>
		<u>\$ 107,140</u>	<u>\$ 86,521</u>	<u>\$ (4,174)</u>	<u>\$ 82,347</u>	<u>\$ 59,192.870</u>



STATE OF ILLINOIS  
SUMMARY OF  
GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

BOND ISSUE	DATE ISSUED	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
SOUTHERN ILLINOIS UNIVERSITY (Con't)							
Series 1978-I (Con't)							
bonds with relation to Southern Illinois University - Edwardsville Campus. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1978 thru April 1, 2003; coupons bear interest rates from 5% to 7% and are payable semi-annually.	1-1-78	4-1-07	\$ 28,935	\$ -	\$ 28,935	\$ 28,935	\$ 52,431.048
Series 1978-J . . . . .							
Provide a portion of the amount needed to advance refund \$36,895,000 of the Board's outstanding revenue bonds with relation to Southern Illinois University, Carbondale Campus. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annually in varying amounts from April 1, 1997 thru April 1, 2007; coupons bear interest rates from 3% to 8% and are payable semi-annually.			\$ 34,710	\$ -	\$ 34,665 (net)	\$ 34,665	\$ 57,949.848

Exchange Refunded Bonds:

Series 1958-A (1978-A) . . . . .	10-1-58	4-1-98	\$ 3,000	\$ 2,110	\$ (140)	\$ 1,970	\$ 646.588
Construction of Southern Hills Apartments and Group Housing (Phase I). Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1961 thru October 1, 1998. On January 1, 1978, \$2,040,000 were exchanged for 1978 Series-A bonds payable April 1, 1978 thru April 1, 1998; coupons bear an interest rate of 2-7/8% and are payable semi-annually.							

Series 1960-B (1978-B)	2-1-60	4-1-98	4,200	2,749	(190)	2,559	879,688
Construction of residence halls, Southern Hills Apartments and Group Housing (Phase II). Bonds issued in denominations of \$1,000, maturing annually in varying amounts from February 1, 1963 thru February 1, 1999. On January 1, 1978, \$2,659,000 were exchanged for 1978 Series-B bonds payable April 1, 1978 thru April 1, 1998; coupons bear an interest rate of 3-1/8% and are payable semi-annually.							
Series 1960-C (1978-C)	2-1-60	4-1-95	3,091	1,996	(175)	1,821	460,268
Refunded the Dorm Revenue Bond of 1956 which was originally used to construct residence halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from February 1, 1962 thru February 1, 1996. On January 1, 1978, \$1,911,000 were exchanged for 1978 Series-C bonds payable April 1, 1978 thru April 1, 1995; coupons bear an interest rate of 2-3/4% and are payable semi-annually.							
Series 1963-B (1978-D)	9-1-63	4-1-03	3,950	3,010	-	3,010	1,972,250
Construction of University Park Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1973 thru April 1, 2003 On January 1, 1978, \$3,010,000 of the outstanding \$4,310,000 were exchanged for 1978 Series-D bonds; coupons bear an interest rate of 3½% and are payable semi-annually.							
Series 1964-B (1978-E)	4-1-64	4-1-94	2,110	1,500	-	1,500	509,600
Construction of Student Union. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1974 thru April 1, 1994. On January 1, 1978, \$1,500,000 of the outstanding \$1,640,000							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS

SOUTHERN ILLINOIS UNIVERSITY (Con't)

Series 1964-B (1978-E) (Con't)  
were exchanged for 1978 Series-E bonds;  
coupons bear an interest rate of 3½%  
and are payable semi-annually.

Series 1966-B (1978-F) . . . . .	4-1-66	4-1-05	\$ 5,100	\$ 4,285	\$ (95)	\$ 4,190	\$ 2,405.912
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Construction of Brush Towers Residence  
Halls. Bonds issued in denominations  
of \$5,000, maturing annually in varying  
amounts from April 1, 1969 thru April 1,  
2005. On January 1, 1978, \$4,285,000  
were exchanged for 1978 Series-F bonds;  
coupons bear an interest rate of 3-5/8%  
and are payable semi-annually.

Series 1968-D (1978-G) . . . . .	11-1-68	4-1-88	1,825	1,135	(90)	1,045	180.150
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Refunded the Student Center Revenue  
Bonds of 1958. Bonds issued in denom-  
inations of \$5,000, maturing annually  
in varying amounts from April 1, 1969  
thru April 1, 1988. On January 1,  
1978, \$1,135,000 were exchanged for  
Series 1978-G bonds; coupons bear an  
interest rate of 3% and are payable  
semi-annually.

Series 1968-C (1978-H) . . . . .	11-1-68	4-1-88	1,825	1,135	(90)	1,045	180.150
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Refunded the Student Center Bonds of  
1958. Bonds issued in denominations  
of \$5,000, maturing annually in vary-  
ing amounts from April 1, 1969 thru  
April 1, 1988. On January 1, 1978,

\$1,135,000 were exchanged for Series 1978-H bonds; coupons bear an interest rate of 3% and are payable semi-annually.

\$ 25,101	\$ 17,920	\$ (780)	\$ 17,140	\$ 7,234.606
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\$ 3,900	\$ 2,990	\$ (80)	\$ 2,910	\$ 1,486.051
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6,000	4,950	(110)	4,840	2,694.148
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1,300	1,300	1,200	247.760
		(100)	

3,250	2,375	(100)	2,275	812.106
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STATE OF ILLINOIS  
SUMMARY OF GENERAL OBLIGATION BOND ISSUES  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

	BOND ISSUE		DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY							
SOUTHERN ILLINOIS UNIVERSITY (Con't)									
Series 1964-B . . . . .	4-1-64	4-1-79	\$	140	\$	140	\$ (70)	\$ 70	\$ 2,450
Construction of Student Union. Bonds issued in denominations of \$5,000, maturing annually from April 1, 1978 thru April 1, 1979; coupons bear an interest rate of 3½% and are payable semi-annually. On January 1, 1978 \$140,000 of the outstanding \$1,640,000 were advanced refunded. (See 1978-E)									
Series 1966-A . . . . .	4-1-66	4-1-05	6,900	6,045	(115)	5,930	4,060.837		
Construction of Brush Towers Residence Halls. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1969 thru April 1, 2005; coupons bear interest rates from 4¼% to 5% and are payable semi-annually.									
Series 1968-E . . . . .	11-1-68	4-1-08	14,300	13,320	(170)	13,150	14,125.519		
Construction of Student Center addition and family housing units. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from April 1, 1971 thru April 1, 2008; coupons bear interest rates from 5½% to 6% and are payable semi-annually.									
Series 1973-F . . . . .	10-1-73	4-1-03	5,900	5,775	(45)	5,730	5,518.800		
Construction of student housing complex. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from									

Series 1973-F (Con't)

April 1, 1975 thru April 1, 2003;  
coupons bear interest rates from  
5% to 7% and are payable semi-  
annually.

TOTAL SOUTHERN ILLINOIS UNIVERSITY

UNIVERSITY OF ILLINOIS

Revenue Bonds Secured by

Agreements:

Series 1978-M . . . . .

The bonds were issued to (i) provide  
a part of the funds to advance refund  
\$56,660,000 principal amount of the  
Board's outstanding revenue bonds, (ii)  
to acquire the Athletic and Recreation  
Facilities, commonly known as the Intra-  
mural Physical Education Building (iii)  
to pay expenses of establishing the  
Illinois Auxiliary Facility System and  
establishing the debt service reserve.  
The bonds were issued in denominations  
of \$5,000 or multiples thereof, maturing  
annually in varying amounts from October  
1, 2005 thru October 1, 2008; coupons  
bear interest rates from 6-3/4% to 6-7/8%  
and are payable semi-annually.

Exchange Refunded Bonds:

Series 1956-B (1978-A). . . . .

Construction of Taft and Van Doren  
Residence Halls. Bonds issued in  
denominations of \$1,000, maturing  
annually in varying amounts from  
October 1, 1958 thru October 1, 1989.  
On June 1, 1978, the outstanding  
\$537,000 were exchanged for 1978  
Series-A bonds; coupons bear an  
interest rate of 2-3/4% and are  
payable semi-annually.

\$ 41,690	\$ 36,895	\$ (790)	\$ 36,105	\$ 28,947.671
\$ 101,501	\$ 54,815	\$ 33,095 (net)	\$ 87,910	\$ 94,132.125

6-1-78	10-1-08	\$ 43,865	\$ -	\$ 43,865	\$ 86,775.598
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\$ 43,865	\$ -	\$ 43,865	\$ 43,865	\$ 86,775.598
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4-1-56	10-1-89	\$ 1,300	\$ 577	\$ (40)	\$ 86.364
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STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING		PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING		FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY		BEGINNING FY	JUNE 30, 1978				
UNIVERSITY OF ILLINOIS (Con't)									
Series 1956-B (1978-B) . . . . . Construction of Allen Residence Hall. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from October 1, 1959 thru October 1, 1991. On June 1, 1978, the outstanding \$1,283,000 were exchanged for 1978 Series-B bonds; coupons bear an interest rate of 2-3/4% and are payable semi-annually.	10-1-56	10-1-91	\$ 2,890	\$ 1,358	\$ (75)	\$ 1,283	\$ 253,976		
Series 1957-B (1978-C) . . . . . Construction of Gregory Drive Residence Hall. Bonds issued in denominations of \$1,000, maturing annually in vary- ing amounts from April 1, 1960 thru April 1, 1997. On June 1, 1978, \$1,867,000 were exchanged for 1978 Series-C bonds payable October 1, 1978 thru October 1, 1996; coupons bear an interest rate of 2-7/8% and are payable semi-annually.	4-1-57	10-1-96	3,000	1,942	(75)	1,867	546,954		
Series 1958-B (1978-D) . . . . . Construction of Central Food Stores, Snack Bar and Orchard Place Apartments. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1960 thru October 1, 1993. On June 1, 1978, \$997,000 were exchanged for 1978 Series-D bonds; coupons bear an interest rate of 3% and are payable semi-annually.	10-1-58	10-1-93	1,525	1,042	(45)	997	263,805		

Series 1959-B (1978-E) . . . . . Construction of Daniels Residence Hall. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1961 thru October 1, 1998. On June 1, 1978, \$1,114,000 were exchanged for 1978 Series-E bonds; coupons bear an interest rate of 2-7/8% and are payable semi-annually.	4-1-59	10-1-98	1,640	1,154	(40)	1,114	368.633
Series 1959-D (1978-F) . . . . . Construction of Peabody Drive Residence. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1962 thru October 1, 1999. On June 1, 1978, \$2,517,000 were exchanged for 1978 Series-F bonds; coupons bear an interest rate of 3-1/8% and are payable semi-annually.	10-1-59	10-1-99	3,450	2,587	(70)	2,517	962.984
Series 1960-B (1978-G) . . . . . Construction of Pennsylvania Avenue Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 2000. On June 1, 1978, \$2,754,000 of the outstanding \$4,234,000 were exchanged for 1978 Series-G bonds payable; coupons bear an interest rate of 3½% and are payable semi-annually.	10-1-60	10-1-00	2,754	2,754	-	2,754	1,623.475
Series 1960-B (1978-H) . . . . . Construction of addition to Illinois Union and Health Center. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1990. On June 1, 1978, \$1,694,000 were exchanged for 1978 Series-H bonds; coupons bear an interest rate of 3-1/8% and are payable semi-annually.	10-1-60	10-1-90	2,750	1,794	(100)	1,694	368.594

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
UNIVERSITY OF ILLINOIS (Con't)								
Series 1962-C (1978-I) . . . . . Construction of Illinois Street Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1965 thru October 1, 2002. On June 1, 1978 \$3,101,000 of the outstanding \$3,541,000 were exchanged for 1978 Series-I bonds payable; coupons bear an interest rate of 3-3/8% and are payable semi-annually.	10-1-62	10-1-62	10-1-02	\$ 3,120	\$ 3,101	\$ -	\$ 3,101	\$ 1,704.189
Series 1963-B (1978-J) . . . . . Construction of Union Building and Parking Lot. Bonds issued in de- nominations of \$5,000 or multiples thereof, maturing annually in vary- ing amounts from October 1, 1969 thru October 1, 1993. On June 1, 1978, \$1,220,000 of the outstanding \$3,220,000 were exchanged for 1978 Series-J bonds; coupons bear an interest rate of 3½% and are payable semi-annually.	10-1-63	10-1-63	10-1-93	1,220	1,220	-	1,220	578.900
Series 1964-B (1978-K) . . . . . Construction of Sherman Hall. Bonds issued in denominations of \$5,000, or multiples thereof, maturing annu- ally in varying amounts from October 1, 1966 thru October 1, 2003. On June 1, 1978, \$1,180,000 of the outstanding \$2,160,000 were exchanged for 1978 Series-K bonds; coupons bear an	10-1-64	10-1-64	10-1-03	1,180	1,180	-	1,180	916.038

Series 1964-B (1978-K) (Con't)  
interest rate of 3-5/8% and are  
payable semi-annually.

Series 1966-B (1978-L) . . . . .	10-1-66	10-1-06	2,100	1,845	(35)	1,810	929,400
Construction of Orchard Apartments. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 2006. On June 1, 1978, \$1,810,000 were exchanged for 1978 Series-L bonds; coupons bear an interest rate of 3% and are payable semi- annually.			<u>\$ 26,929</u>	<u>\$ 20,554</u>	<u>\$ (480)</u>	<u>\$ 20,074</u>	<u>\$ 8,603,312</u>

Revenue Bonds Secured by Trust Fund  
For Future Advance Redemptions: (\*Estimated early call indicated)

Series 1951 . . . . .	4-1-51	4-1-81	\$ 4,600	\$ 875	\$ (200)	\$ 675	\$ 37,401
Construction of residence hall and staff apartments and to remodel medical buildings. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1954 thru April 1, 1981; coupons bear interest rates from 2½% to 3¼% and are payable semi- annually.							

Series 1952 . . . . .	3-1-52	3-1-81	1,750	160	(60)	100	5,655
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Construction and remodeling of  
residence halls. Bonds issued in  
denominations of \$1,000, maturing  
annually in varying amounts from  
March 1, 1954 thru March 1, 1981;  
coupons bear interest rates from  
3% to 3¼% and are payable semi-  
annually.

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
UNIVERSITY OF ILLINOIS (Con't)							
Series 1957-A . . . . .	4-1-57	4-1-97	\$ 3,750	\$ 2,670	\$ (85)	\$ 2,585	\$ 1,240.788
Construction of Gregory Drive Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from April 1, 1960 thru April 1, 1997; coupons bear interest rates from 3½% to 5% and are payable semi-annually.							
Series 1958-A . . . . .	10-1-58	10-1-93	1,625	1,090	(45)	1,045	331.455
Construction of Central Food Stores, Snack Bar and Orchard Place Apartments. Bonds issued in denominations of \$1,000 or multiples thereof, maturing annually from October 1, 1960 thru October 1, 1993; coupons bear interest rates from 1½% to 10% and are payable semi-annually.							
Series 1959-C . . . . .	10-1-59	10-1-99	3,450	2,690	(70)	2,620	1,472.644
Construction of Peabody Drive Residence. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1962 thru October 1, 1999; coupons bear interest rates from 4-1/8% to 4-1/2% and are payable semi-annually.							
Series 1959 and 1962 . . . . .	10-1-59 and 10-1-62	10-1-85 10-1-78*	8,350	3,798	(568)	3,230	426.370
Construction of Assembly Hall. Bonds issued in denominations of \$1,000 or multiples thereof, maturing annually in varying amounts from October 1, 1961 thru October 1, 1985; coupons bear interest rates from 2½% to 4-3/4% and are payable semi-annually.							

Series 1960-A . . . . .	10-1-60	10-1-98	5,000	4,060	(100)	3,960	2,228.050
Construction of Daniels Hall and Orchard Downs Apartments. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1998; coupons bear interest rates from 3¼% to 4-1/5% and are payable semi-annually.							
Series 1960-B . . . . .	10-1-60	10-1-87	2,246	1,540	(60)	1,480	275.700
Construction of Pennsylvania Avenue Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1987; coupons bear an interest rate of 3¼% and are payable semi-annually. On June 1, 1978, \$1,480,000 of the outstanding \$4,234,000 were advance refunded. (See 1978-C)							
Series 1960-C . . . . .	10-1-60	10-1-77	750	60	(60)	-	-
Construction of Pennsylvania Avenue Residence Halls. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1977; coupons bear interest rates from 3¼% to 4% and are payable semi-annually.							
Series 1960-A . . . . .	10-1-60	10-1-90	5,200	3,280	(180)	3,100	846.606
Construction of addition to Illinois Union and Health Center. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1963 thru October 1, 1990; coupons bear interest rates from 3¼% to 5% and are payable semi-annually.							
Series 1961 . . . . .	4-1-61	10-1-90	1,350	970	(45)	925	277.688
Construction of Student Services Building. Bonds issued in denominations of \$1,000, maturing annually in varying amounts from October 1, 1964 thru October 1, 1990; coupons bear interest rates from 3-3/4% to 4½% and are payable semi-annually.							



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
UNIVERSITY OF ILLINOIS (Con't)							
Series 1962-A . . . . .	10-1-62	10-1-99	\$ 2,100	\$ 1,680	\$ (50)	\$ 1,630	\$ 797.270
Construction of Orchard Downs Addition Apartments. Bonds issued in denomina- tions of \$1,000, or multiples thereof, maturing annually in varying amounts from October 1, 1965 thru October 1, 1999; coupons bear interest rates from 3 $\frac{3}{4}$ % to 3-4/5% and are payable semi- annually.							
Series 1962-B . . . . .	10-1-62	10-1-02	2,400	2,000	(50)	1,950	1,020.818
Construction of Illinois Street Residence Halls. Bonds issued in denominations of \$1,000 or multiples thereof, maturing annually in vary- ing amounts from October 1, 1965 thru October 1, 2002; coupons bear interest rates from 3% to 3-3/5% and are payable semi-annually.							
Series 1962-C . . . . .	10-1-62	10-1-82	1,180	510	(70)	440	37.391
Construction of Illinois Street Residence Halls. Bonds issued in denominations of \$1,000 or multiples thereof, maturing annually in vary- ing amounts from October 1, 1965 thru October 1, 1982; coupons bear interest rates from 2 $\frac{1}{4}$ % to 3-3/8% and are payable semi-annually. On June 1, 1978, \$440,000 of the outstanding \$3,541,000 were advance refunded. (See 1978-1)							

Series 1963-A . . . . .	10-1-63	10-1-93	6,800	5,570	(250)	5,320	1,476.720
Construction of Union Building and Parking Lot. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 1993; coupons bear interest rates from 1-1/5% to 5% and are payable semi-annually.							
Series 1963-B . . . . .	10-1-63	10-1-88	2,780	2,140	(140)	2,000	407.500
Construction of Union Building and Parking Lot. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 1988; coupons bear interest rates from 3¼% to 5% and are payable semi-annually. On June 1, 1978, \$2,000,000 of the outstanding \$3,220,000 were advance refunded. (See 1978-J)							
Series 1964-A . . . . .	10-1-64	10-1-99	1,440	1,130	(30)	1,100	577.230
Construction of Sherman Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1966 thru October 1, 1999; coupons bear interest rates from 3¼% to 3-3/4% and are payable semi-annually.							
Series 1964-B . . . . .	10-1-64	10-1-93	1,480	1,030	(50)	980	318.826
Construction of Sherman Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1966 thru October 1, 1993; coupons bear interest rates from 3¼% to 3-7/10% and are payable semi-annually. On June 1, 1978, \$980,000 of the outstanding \$2,160,000 were advance refunded. (See 1978-K)							

STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	DATE		AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
	ISSUED	MATURITY					
UNIVERSITY OF ILLINOIS (Con't)							
Series 1964 . . . . . Construction of Medical Center Union and Women's Residence Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from December 1, 1967 thru December 1, 2004; coupons bear interest rates from 3% to 5% and are payable semi-annually.	12-1-64	12-1-04	\$ 3,600	\$ 3,075	\$ (65)	\$ 3,010	\$ 1,671.284
Series 1965-A . . . . . Construction of Florida Avenue Residence Hall. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in vary- ing amounts from October 1, 1967 thru October 1, 2001; coupons bear interest rates from 1/20% to 5% and are payable semi-annually.	10-1-65	10-1-01	9,500	8,140	(180)	7,960	4,069.245
Series 1966-A . . . . . Construction of Orchard Apartments. Bonds issued in denominations of \$5,000 or multiples thereof, maturing annually in varying amounts from October 1, 1969 thru October 1, 1989; coupons bear interest rates from 3-7/10% to 5% and are payable semi- annually. On June 1, 1978, \$380,000 of the outstanding \$2,190,000 were advanced refunded. (See 1978-L)	10-1-66	10-1-89	520	400	(20)	380	93.745
Series 1970 . . . . . Construction of parking facilities. Bonds issued in denominations of \$5,000, or multiples thereof, matur- ing annually in varying amounts from	10-1-70	10-1-95 10-1-94*	2,800	2,700	(30)	2,670	2,458.050

Series 1970 (Con't)

October 1, 1972 thru October 1, 1995;  
coupons bear interest rates from 5%  
to 7½% and are payable semi-annually.

Series 1976 . . . . . Construction of parking facilities.  
Bonds issued in denominations of  
\$5,000 or multiples thereof, maturing  
annually in varying amounts from  
October 1, 1979 thru October 1, 2001;  
coupons bear interest rates from 7-1/10%  
to 7-3/4% and are payable semi-annually.

4-1-76	10-1-01 4-1-86*	4,500	4,500	-	4,500	5,358.160
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Series 1977-A . . . . . Construction of parking facilities  
at the Chicago Circle Campus. Bonds  
issued in denominations of \$5,000,  
or multiples thereof, maturing annually  
in varying amounts from October 1, 1979  
thru October 1, 1996; coupons bear interest  
rates from 4½% to 5-7/10% and are payable  
semi-annually.

10-1-77	10-1-96	5,000	-	5,000	5,000	3,459.736
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		<u>\$ 82,171</u>	<u>\$ 54,068</u>	<u>\$ 2,592</u>	<u>\$ 56,660</u>	<u>\$ 28,886.332</u>
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		<u>\$ 152,965</u>	<u>\$ 74,622</u>	<u>\$ 45,977</u>	<u>\$ 120,599</u>	<u>\$ 124,265.242</u>
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TOTAL UNIVERSITY OF ILLINOIS

DEPARTMENT OF BUSINESS AND ECONOMIC  
DEVELOPMENT

Aurora Metropolitan Exposition, Auditorium  
and Office Building Authority -

Series 1977 . . . . . The Department has entered into an  
agreement with the Authority to pro-  
vide \$10,295,000 for the construction  
of a Civic Center to be located in  
Aurora, Illinois. The Department has  
agreed to pay, if, and only if the  
General Assembly makes appropriations,  
on April 1, 1978 in the amount of  
\$510,000 and \$515,000 annually, thereafter  
through April 1, 1997; interest rates  
vary from 5½% to 6¼% and are payable  
semi-annually.

3-1-77	4-1-97	\$ 10,295	\$ 10,295	\$ (510)	\$ 9,785	\$ 6,112.273
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STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

EXHIBIT VI

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
<u>DEPARTMENT OF BUSINESS AND ECONOMIC DEVELOPMENT (Con't)</u>								
Danville Metropolitan Exposition, Auditorium and Office Building Authority - Series 1977 . . . . .	12-1-77	12-1-97		\$ 4,585	\$ -	\$ 4,585	\$ 4,585	\$ 2,604.012
The Department has entered into an agreement with the Authority to provide \$4,585,000 for the construction of a Civic Center to be located in Danville, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on December 1, 1978 and annually thereafter as set forth in the Agreement through and including December 1, 1997; interest rates vary from 4-3/4% to 6-1/4% and are payable semi-annually.								
Decatur Metropolitan Exposition, Auditorium and Office Building Authority - Series 1977 . . . . .	6-1-77	4-1-97		8,433	8,433	(358)	8,075	4,522.224
The Department has entered into an agreement with the Authority to provide \$8,433,000 for the construction of a Civic Center to be located in Decatur, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on October 1, 1977 and semi-annually thereafter those amounts as set forth in the Agreement through and including April 1, 1997; interest rates vary from 4-3/4% to 6-1/2% and are payable semi-annually.								

Peoria Civic Center Authority - Series 1977 . . . . .	3-1-77	4-1-97	20,000	20,000	(1,000)	19,000	11,868.500
The Department has entered into an agreement with the Authority to provide \$20,000,000 for the construction of an Arena, a Fine Arts Theatre, and a Convention Center to be located in Peoria, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on April 1, 1978 and annually thereafter \$1,000,000 through and including April 1, 1997; interest rates vary from 5½% to 6½% and are payable semi-annually.							
Springfield Metropolitan Exposition and Auditorium Authority - Series 1977-A . . . . .	2-1-77	8-1-96	16,668	16,189	(430)	15,759	11,620.611
The Department has entered into an agreement with the Authority to provide \$16,189,000, in addition to \$479,000 paid under a previous agreement, for the construction of a Convention Center to be located in Springfield, Illinois. The Department has agreed to pay, if, and only if the General Assembly makes appropriations, on August 1, 1977 and annually thereafter those amounts as set forth in the Agreement through and including August 1, 1996; interest rates vary from 6-1/2% to 6-6/10% and are payable semi-annually.							
TOTAL EXPOSITION & AUDITORIUM AUTHORITY AGREEMENTS			<u>\$ 59,981</u>	<u>\$ 54,917</u>	<u>\$ 2,287</u>	<u>\$ 57,204</u>	<u>\$ 36,727.620</u>



STATE OF ILLINOIS  
SUMMARY OF REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 1978  
(IN THOUSANDS \$)

BOND ISSUE	ISSUED	DATE	MATURITY	AMOUNT OF ORIGINAL ISSUE	OUTSTANDING BEGINNING FY	PRINCIPAL ISSUED OR (REDEEMED)	OUTSTANDING JUNE 30, 1978	FUTURE INTEREST PAYMENTS
ILLINOIS DEPARTMENT OF TRANSPORTATION								
Springfield Airport Authority -								
Series 1978 . . . . .	5-12-78		4-1-03	\$ 2,725	\$ -	\$ 2,725	\$ 2,725	\$ 2,849.481
Lease payments in support of constructing an office building, airplane hangars, fuel tanks, pumps and other necessary appurtenances all situated on Capital Airport in Sangamon County, Illinois. Bonds totaling \$2,725,000 were issued by the Authority in denominations of \$5,000, maturing annually in varying amounts from April 1, 1980 to April 1, 2003; interest rates vary from 5-2/10% to 6-3/4% and are payable semi-annually.								
				<u>\$ 2,725</u>	<u>\$ -</u>	<u>\$ 2,725</u>	<u>\$ 2,725</u>	<u>\$ 2,849.481</u>

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## STATE SCHOLARSHIP COMMISSION

Illinois Designated Account Purchase Program -								
Series 1978-A . . . . .	3-1-78		3-1-90	\$ 25,880	\$ -	\$ 25,880	\$ 25,880	\$ 10,267.415
For the purpose of establishing a secondary market for certain student loans guaranteed by the Commission and to pay reasonable and essential operating costs of the program. Bonds issued in denominations of \$5,000, maturing annually in varying amounts from March 1, 1981 to March 1, 1990; the bonds bear interest rates from 4-7/10% to 6-2/10% and are payable semi-annually.								
				<u>\$ 25,880</u>	<u>\$ -</u>	<u>\$ 25,880</u>	<u>\$ 25,880</u>	<u>\$ 10,267.415</u>
TOTAL EXHIBIT VI				<u>\$ 545,142.630</u>	<u>\$ 2,359,184.776</u>	<u>\$ 623,386.168</u>	<u>\$ 2,982,570.944</u>	<u>\$ 2,882,686.750</u>
						(net)		

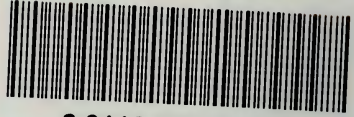
(a) The registered note of the Grand Lodge of the State of Illinois of the Independent Order of Odd Fellows will be redeemed on an irregular basis, and therefore, is indeterminable. The interest paid on the \$38,804 principal retired in fiscal year 1978 was \$131,872.

Also, the construction loan applicable to the Palos Community Hospital is borrowed as progress dictates with an aggregate principal amount of \$17,400,000. As of June 30, 1978, \$5,492,225 has been borrowed with the first interest payment due July 1, 1978 and monthly thereafter until the bonds mature October 1, 1980. Interest is computed on an irregular basis, and therefore is indeterminable.

The future interest applicable to the outstanding principal of these revenue notes are not included in the total future interest payment amount.

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